

# **Trevor Heaps**

## **Arboricultural Consultancy Ltd.**

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### **Arboricultural Impact Assessment Method Statement & Tree Protection Plan (to BS:5837 2012)**

**28 Nicholas Way, Northwood  
HA6 2TT**

Prepared for Neil Maroo

Prepared by Trevor Heaps BSc, MICFor, RC. Arbor. A

Date: 4<sup>th</sup> December 2022

Ref: TH 3526



## Summary

It is proposed to demolish the existing dwelling and construct a larger replacement dwelling (much the same as schemes already approved).

The proposals will require the removal of 18 trees and two linear groups of trees. The site is already well-stocked with trees and so replacement planting is not required or feasible.

Some basic tree protection measures and working methodology (in accordance with BS 5837:2012) will ensure the retained trees are not detrimentally affected during construction.

The relationship between the proposal and trees is sustainable and will not result in any unreasonable pressure to carry out inappropriate tree works.

If the proposal is implemented in accordance with the recommendations laid out in this report, neither the trees or wider landscape will be adversely affected.

This is an arboriculturally defensible scheme and there are no (arboricultural) reasons why planning consent should not be granted.

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## 1.0 Introduction

1.1 I am Trevor Heaps, Director of Trevor Heaps Arboricultural Consultancy Ltd. I hold a First-Class Honours Degree in Arboriculture; I am a Chartered Arboriculturist and a professional member of the Institute of Chartered Foresters; and I am also a Registered Consultant with the Arboricultural Association. Further information about my qualifications and experience is provided in Appendix 1.

### 1.2 Contact details:

Who	Name	Organisation	Details
Arboricultural consultant	Trevor Heaps	THAC Ltd., 12 Plover Drive, Milford-on-Sea, Hampshire, SO41 0XF	Tel: 07957 763 533 <a href="mailto:trevor@trevorheaps.co.uk">trevor@trevorheaps.co.uk</a>
Client	Neil Maroo		
London Borough of Hillingdon - LPA	Tree Officer	Civic Centre, High Street, Uxbridge, UB8 1UW	Tel: 01895 556000 E-mail: <a href="mailto:trees@hillingdon.gov.uk">trees@hillingdon.gov.uk</a>

## 2.0 Instruction

2.1 We are to survey all significant trees that could be affected by the proposed works.

2.2 We are then to prepare a report to appraise the effect these works will have on any nearby trees and the surrounding landscape.

2.3 We are then to set out recommendations for the protection of the trees during development - in accordance with British Standard 5837:2012 'Trees in relation to design, demolition and construction – Recommendations' (BS5837).

## 3.0 Drawings provided

3.1 Proposed New House Ground Floor – Ref. 375 003 0 – Dated 04/07/2022

## 4.0 Report context

4.1 The site was surveyed by Trevor Heaps on the 28<sup>th</sup> July 2022.

4.2 The trees were surveyed from within the site at ground level. No climbed inspections were carried out and no root/soil samples were taken for analysis.

4.3 The trees were inspected based on the Visual Tree Assessment (VTA) developed by Mattheck & Breloer (The Body Language of Trees, 1994).

4.4 Tree heights, crown spreads and stem diameters were measured with a clinometer, a Disto laser measure and a diameter measuring tape respectively.

4.5 Small trees and shrubs (with stem diameters less than 75mm) were not surveyed.

4.6 This report is based on the information provided (i.e. site plans, proposed drawings, scales, measurements etc.) and our observations during the site visit.

4.7 This report will support a planning application or an application to discharge a tree-related condition and its purpose is to assist and inform the planning process.

4.8 This report does not set out the detailed, working specifications of tree protection measures and engineering / design features, but provides sufficient detail to demonstrate the feasibility of the scheme in principle.

4.9 The report does not assess the potential influence of trees upon load-bearing soils beneath existing and proposed structures (resulting from water abstraction by trees on shrinkable soils).

## **5.0 Statutory tree protection**

5.1 According to the Council's website some trees within and adjacent to this site are covered by a Tree Preservation Order (TPO); which means that if any tree works are required (to the protected trees), an application must be made to the Council (works (unless the works are approved by virtue of this report being approved as part a planning permission – but please see 5.2).

5.2 Even if approved by way of this report, the Council's consent IS required for works on trees subject to a TPO / within a Conservation Area if:

- Development under a planning permission has not been commenced within the relevant time limit (i.e. the permission has 'expired');
- Only outline planning permission has been granted; or
- It is not necessary to carry out works on protected trees to implement a full planning permission.

## **6.0 Ecological constraints**

6.1 The Wildlife and Countryside Act 1981 (as amended by the Countryside and Rights of Way Act 2000) provides statutory protection to birds, bats and other species that inhabit trees.

6.2 In addition to any tree matters considered in this report, these protected animals could impose significant constraints on the use and timing of access to the site.

## **7.0 The site**

7.1 This property is situated within a leafy, residential part of Northwood.

## **8.0 The soil and topography**

8.1 The soils at this site were determined using information provided by the British Geological Survey and observations during the site visit.

8.2 The site is gently sloping, and the soil texture is clayey loam to silty loam. The soil parent material is prequaternary marine / estuarine sand and silt.

8.3 The soil is deep, and so a thick soil profile is likely. Soil (and any underlying parent Material) should be easily dug to a depth of more than one metre.

8.4 Given the information above, the soil has the potential of becoming compacted (which is harmful to tree roots).

## **9.0 Arboricultural Impact Assessment (AIA) and Tree Protection Methods**

9.1 The following section describes the potential effects the construction works will have on the subject trees. Mitigation measures are recommended, and this information should be read in conjunction with the supporting Tree Protection Plan (TPP).

9.2 Further information on the subject trees is provided in Appendices 2 & 3.

### **9.3 Trees to be removed to facilitate development**

9.3.1 The proposals will require the removal of 18 trees and 2 linear groups of trees. The breakdown of trees to be removed is as follows:

- Category A trees to be removed – 2
- Category B trees to be removed – 9
- Category C trees to be removed – 7 trees and 2 groups

9.3.2 Several of the above trees were allowed to be removed as part of the previously approved schemes. Many of them form part of groups of trees and so their growth is suppressed - and so are of limited individual value.

9.3.3 The site is already well-stocked with trees and so replacement planting is not required or feasible.

### **9.4 Physical damage to stems of retained trees**

9.4.1 There is a risk that the crowns and stems of some of the retained trees could be accidentally damaged during development.

9.4.2 To minimise this risk, protective fencing will be erected in front of their stems and, where space allows, along their canopy extents. Where space is tight, trees will be crown lifted on their vulnerable sides by contractors approved by the arboricultural association ([www.trees.org.uk](http://www.trees.org.uk)).

### **9.5 Soil compaction around retained trees**

9.5.1 Soil compaction can be caused by various construction-related activities such as storage of materials and the use of heavy machinery (or even heavier than normal pedestrian access during works). It is harmful to tree roots because it reduces gaseous exchange and the availability of water and nutrients.

9.5.2 To avoid the roots of the retained trees being affected by soil compaction, all vulnerable areas will be separated from the working area by protective fencing and ground protection.

9.5.3 The existing hard surface of the existing main driveway will provide ample protection for any roots growing beneath and so does not need reinforcing.

## **9.6 Demolition of existing structures**

9.6.1 To ensure that disruption is minimised to the roots and crowns of the nearby trees, the existing buildings will be demolished by small machinery using the 'top down, pull back' method and (ideally) the parts of their bases that cover the RPAs of retained trees will be left in situ during construction to provide ground protection and/or a working / storage area.

9.6.2 At the last possible stage, these retained bases will then be carefully removed by hand-held tools (i.e. using a pneumatic drill) and the uncovered ground will be covered with ground protection as soon as possible.

## **9.7 Removal of hard landscaping within RPA of retained trees**

9.7.1 After the main demolition and construction works have been completed, various hard surfaces, small walls, steps etc will need to be removed – and will need to be done with due care.

9.7.2 Therefore, to minimise any risk of root damage, the existing surfaces (within the RPAs of retained trees) will only be removed using hand tools (i.e. using a hand-held pneumatic drill).

## **9.8 New surfaces to be laid within RPA of retained trees**

9.8.1 Part of the new access road, turning head and parking spaces are to be constructed within the RPAs of retained trees.

9.8.2 To minimise root disruption during construction and allow for root growth afterwards, these new surfaces will be constructed on 'no-dig' sub-bases and will have permeable surfaces (i.e., permeable block paving on a sub-base of 150mm hardcore and 50mm packed-down sharp sand, with edges provided from pegged timber sleepers).

9.8.3 To ensure an adequate level of root protection is provided during all stages of development, these new surfaces will be created after all heavy construction works have taken place. Until this time, existing hard surfaces shall be retained and / or the areas will be covered with heavy-duty ground protection.

## **9.9 Underground services**

9.9.1 The proposals will be designed in such a way as to either connect directly to existing underground services (with no further excavations) or be connected to existing services using a route outside the RPAs of trees shown retained.



9.9.2 If existing services within RPAs require upgrading, care shall be taken to minimise disturbance and where practicable, trenchless techniques employed; only as a last resort should open excavations be considered. Where existing services within RPAs are deemed not satisfactory for any further use, they should be left in situ rather than being excavated or removed.

9.9.3 If, for whatever reason, the proposed services need to be moved (and incursions into RPAs are unavoidable), then the installation works will be carried out under full arboricultural supervision and will, at the very least, comply with the methods and guidelines detailed in the National Joint Utilities Group publication NJUG 4, Guidelines for the Planning, Installation, and Maintenance of Utility Services in Proximity to Trees (November 2007).

#### **9.10 Potential conflict with low branches of retained trees**

9.10.1 The lower lateral branches of some of the retained trees are potentially vulnerable to damage during demolition and construction.

9.10.2 To reduce the risk of accidental damage to acceptable levels, the lateral branches on the vulnerable sides of the crowns will be tip-reduced and / or crown lifted to improve clearance (see appendix 2 for more specific details).

9.10.3 The proposed pruning is minor, targeted and will not affect the health or appearance of the trees.

#### **9.11 Post Development Pressure**

9.11.1 Leaves are likely to be blown onto the roof and guttering during the autumn.

9.11.2 To minimise any inconvenience this may cause, mesh or bristle filters will be fitted to the guttering and the downpipes will be fitted with easily cleanable traps.

9.11.3 In the future, should any problems arise with the encroaching branches affecting the roof and guttering, the overhanging branches can be trimmed back.

9.11.4 There is no reason to suspect any minor future pruning would be detrimental to the tree's health or appearance (and the level of pruning can be controlled via the TPO application process).

## **10.0 Conclusions**

- 10.1 The proposals will require the removal of 18 trees and 2 linear groups of trees.
- 10.2 The site is already well-stocked with trees and so replacement planting is not required or feasible.
- 10.3 The retained / third-party trees will be protected using up-to-date methodology and guidance provided by the current British Standards (BS 58378:2012). To this end, a site-specific AMS and TPP have been provided. These are found in Section 11 and Appendix 9 respectively.
- 10.4 Provided the recommendations laid out in this report are followed, the proposals will not detrimentally affect the trees and, with the suggested tree re-planting, will improve and enhance the character and appearance of the local area.
- 10.5 The trees do not cause any significant conflicts in terms of construction activities, nor will any significant issues of post-development pressure be likely to emerge that could not be managed with routine, minor tree maintenance.

## **11.0 The Arboricultural Method Statement (AMS)**

- 11.1 Effective tree protection relies on following a logical sequence of events and arboricultural supervision. This AMS lays down the methodology for all construction works that may influence significant trees and recommendations for arboricultural supervision are provided in Section 12.
- 11.2 It is essential that this AMS is observed and adhered to. Therefore, a copy of this AMS must be issued to the building contractor to be integrated into their work schedule and must also be permanently made available on-site for the duration of development.
- 11.3 This AMS should be read in conjunction with the supporting Tree Protection Plan (TPP), which is found in Appendix 9.

11.4 At this site, operations are to occur in the following sequence (refer to Appendix 4 for further details on underlined methodology; which are listed in alphabetical order):

1. Carry out tree work operations **highlighted yellow** in the tree data schedule (Appendix 2). All tree works are to be carried out by a competent and experienced arborist to current British Standards (see Appendix 5.9 for assistance finding a suitable arborist).
2. Erect protective fencing along the position(s) shown by the dashed red line/s on the TPP.
3. Lay ground protection and/or retain suitably hard-wearing existing hard surfaces within the area(s) shown by the diagonal blue lines on the TPP. Retain all existing hard surfaces.
4. Hold pre-commencement site meeting with project arboriculturist, building contractor and arboricultural officer. Meeting will include carrying out a 'toolbox talk' to raise awareness about the need for tree protection and to check (and remedy) the recommended tree protective measures. The contractor will be required to read and sign the induction form (see Appendix 7).
5. Demolish existing dwelling / outbuildings leaving any suitable hard surfaces in situ (as ground protection).
6. Commence construction.
7. After all heavy construction works have been completed, remove existing hard surfacing (by hand where within the RPAs of retained trees).
8. Install new 'no-dig' / permeable driveway, turning head and parking area.
9. Remove tree protection when all construction activity has ended.
10. Carry out landscaping works.

## 12.0 Arboricultural supervision

12.1 A suitably-qualified arboriculturalist will provide on-going supervision during construction. The occasions when supervision is required are outlined in Table 2. If the LPA wish to see further supervision, this matter can be dealt with by amending the report and/or by condition.

**Table 2:** Indicative arboricultural supervision requirements

Supervision details	Required (Y / N)	When	Details	Nature	Sign off
Pre-commencement site meeting	Y	Prior to any site activity	To ensure contractors are briefed & understand the AMS & TPP. A site supervisor will be appointed to oversee tree protection & the reporting of any damage to trees or deviation from the AMS - to the project arboriculturalist / LPA	Informal and open discussions. Induction form signed by attendees	Details of meeting to be sent to LPA within 5 days
Meeting with tree contractors	N	Prior to protective measures being installed	To ensure tree work instructions are clear and understood.	Informal meeting	No follow up required
Protective measure check	Y	Prior to any site activity	To ensure that protective measures are fit-for-purposed and correctly positioned.	Photos to be provided to consultant	Details of to be sent to LPA within 5 days
On-going supervision	N	Every 4 weeks during construction	To ensure that the protective measures have not been moved and continue to be fit-for-purpose.	Site meeting with a site monitoring report to be prepared	Details of to be sent to LPA within 5 days
Supervision of excavation works near trees	N	During construction	To supervise key stages of works near trees (insert which / when)	Site meeting with a site monitoring report to be prepared	Details of to be sent to LPA within 5 days
Meeting with landscape contractors	N	After construction	To provide advice on tree / shrub selection (if not conditioned)	Informal meeting	No follow up required

12.2 A site inspection record (see Appendix 8) will be prepared after each visit and will state the condition of tree protection measures and outline any required remedial action (and timescales).

12.3 To demonstrate compliance, and to help the LPA discharge relevant planning conditions, all site monitoring reports will be forwarded to the LPAs arboricultural officer within 5 working days of the visit.

12.3 NOTE: It is the applicant's responsibility to arrange meeting dates with the arboriculturalist.

### 13.0 Signature

This report represents a true and factual account of the potential arboricultural impacts, and makes recommendations for appropriate protective measures, at the subject property.

#### Signed



.....

#### Trevor Heaps

Chartered Arboriculturist

BSc, MICFor, RC. Arbor. A

#### Dated

4<sup>th</sup> December 2022

## **Appendix 1 - Professional résumé**

I am Trevor Heaps, Director of Trevor Heaps Arboricultural Consultancy Ltd. I hold a First-Class Honours Degree in Arboriculture; I am a Chartered Arboriculturist and a professional member of the Institute of Chartered Foresters; and I am also a Registered Consultant with the Arboricultural Association.

### **Professional training**

- Arboriculture and Bats: Scoping Surveys for Arborists (BCT & AA) – October 2017
- Tree Science (AA) – June 2016
- OPM (Oak Processionary Moth) Training (FC) – May 2016
- Visual Tree Assessment (Arboricultural Association) - October 2015
- Trees and the Law (Dr Charles Mynors) - June 2015
- Mortgage (Home Buyers) Report Writing (LANTRA / CAS) - February 2015
- Tree Preservation Orders - effective application (LANTRA / CAS) - November 2014
- Professional Tree Inspection 3-day course (LANTRA / AA) - July 2014
- Arboricultural Consultancy Course (AA) - May 2014
- Further down the subsidence trail 1-day course (AA) - April 2013
- Getting to grips with subsidence 1-day course (AA) - November 2012

AA – Arboricultural Association

BCT – Bat Conservation Trust

CAS – Consulting Arborist Society

FC – Forestry Commission

## Appendix 2 - Tree data schedule

Ref	Name	Age	DBH (mm)	Hgt. (m)	Can. hgt. (m)	Can N (m)	Can E (m)	Can S (m)	Can W (m)	Physio cond.	Struct cond.	Life Exp.	Ret. Cat.	Comments	Rec's (proposed works are highlighted)
T1	Quercus robur (Common Oak)	M	750	18	8	7	7	7	7	Normal	Normal	40+	A2		
T2	Chamaecyparis lawsoniana (Lawson Cypress)	M	450	10	2	2.5	2.5	2.5	2.5	Normal	Normal	40+	B2		
T3	Acer pseudoplatanus (Sycamore)	EM	250	10	5	2.5	6	2.5	2.5	Normal	Fair	40+	B2	Suppressed due to growth from nearby trees.	
T4	Carpinus betulus (Hornbeam)	M	200	18	6	6	6	6	6	Normal	Normal	40+	A2		Tip-reduce lateral branches on house-side of crown by 2-3m (to improve clearance)
H5	X Cupressocyparis leylandii (Leyland Cypress)	SM	150	4	0.5	1.5	1.5	1.5	1.5	Normal	Normal	40+	C2	Boundary hedge.	
T6	Quercus robur (Common Oak)	M	600	16	8	7	7	7	7	Fair	Normal	40+	B2	Sparse.	Remove (to facilitate development).
T7	Carpinus betulus (Hornbeam)	M	450	18	6	5	5	5	5	Normal	Normal	40+	A2		
T8	Quercus robur (Common Oak)	M	500	18	6	5	5	5	5	Normal	Normal	40+	A2		
G9	Chamaecyparis lawsoniana (Lawson Cypress)	EM	200	14	2	2	2	2	2	Normal	Fair	40+	B2	Outgrown boundary hedge.	Remove (to facilitate development).
T10	Carpinus betulus (Hornbeam)	EM	300	16	6	5	5	5	5	Normal	Normal	40+	A2		Remove (to facilitate development).
T11	Carpinus betulus (Hornbeam)	EM	250	16	6	5	5	5	5	Normal	Normal	40+	A2		Remove (to facilitate development).
T12	Chamaecyparis lawsoniana (Lawson Cypress)	EM	250	16	2	2	2	2	2	Normal	Fair	40+	B2		Remove (to facilitate development).
T13	Chamaecyparis lawsoniana (Lawson Cypress)	EM	250	16	2	2	2	2	2	Normal	Fair	40+	B2		Remove (to facilitate development).

Ref	Name	Age	DBH (mm)	Hgt. (m)	Can. hgt. (m)	Can N (m)	Can E (m)	Can S (m)	Can W (m)	Physio cond.	Struct cond.	Life Exp.	Ret. Cat.	Comments	Rec's (proposed works are highlighted)
T14	Carpinus betulus (Hornbeam)	EM	200	16	6	5	5	5	5	Normal	Normal	40+	A2		
T15	Quercus robur (Common Oak)	M	650	16	8	7	7	7	7	Normal	Normal	40+	A2		
T16	Quercus robur (Common Oak)	M	450	16	8	6	6	6	6	Fair	Normal	40+	B2	Sparse.	
T17	Carpinus betulus (Hornbeam)	EM	300,200,150,100	16	4	5	5	5	5	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T18	Quercus robur (Common Oak)	M	350	16	8	6	6	6	6	Fair	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T19	Carpinus betulus (Hornbeam)	EM	200,150,100,150	16	4	5	5	5	5	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T20	Carpinus betulus (Hornbeam)	EM	200	17	6	5	5	5	5	Normal	Normal	40+	A2		
T21	Quercus robur (Common Oak)	EM	250	16	8	4	4	4	4	Normal	Fair	40+	B2	Suppressed due to growth from nearby trees.	
T22	Quercus robur (Common Oak)	EM	400	16	8	4	5	4	3	Normal	Fair	40+	B2	Suppressed due to growth from nearby trees.	
G23	Carpinus betulus (Hornbeam)	SM	150	6	1.5	2.5	2.5	2.5	2.5	Normal	Normal	40+	C2	Outgrown coppices	
T24	Quercus robur (Common Oak)	M	600	16	8	7	6	7	7	Fair	Normal	40+	B2	Sparse. Die-back in crown.	Remove (to facilitate development).
T25	Chamaecyparis lawsoniana (Lawson Cypress)	EM	300	16	2	2	2	2	2	Normal	Fair	40+	B2		Remove (to facilitate development).
T26	Quercus robur (Common Oak)	M	600	18	8	9	9	9	9	Normal	Normal	40+	A2		
T27	Chamaecyparis lawsoniana (Lawson Cypress)	EM	100	14	2	2	2	2	2	Normal	Fair	40+	C2		Remove (to facilitate development).



Ref	Name	Age	DBH (mm)	Hgt. (m)	Can. hgt. (m)	Can N (m)	Can E (m)	Can S (m)	Can W (m)	Physio cond.	Struct cond.	Life Exp.	Ret. Cat.	Comments	Rec's (proposed works are highlighted)
T28	Chamaecyparis lawsoniana (Lawson Cypress)	EM	100	14	2	2	2	2	2	Normal	Fair	40+	C2		Remove (to facilitate development).
T29	Chamaecyparis lawsoniana (Lawson Cypress)	EM	150	16	2	2	2	2	2	Normal	Fair	40+	C2		Remove (to facilitate development).
T30	Taxus baccata (Yew)	SM	150	3	1.5	3	3	3	3	Fair	Fair	40+	C2	Suppressed due to growth from nearby trees.	Remove (to facilitate development).
T31	Cedrus deodora (Deodar Cedar)	EM	550	22	10	5	5	5	5	Normal	Fair	40+	B2	Sparse.	Remove (to facilitate development).
T32	Chamaecyparis lawsoniana (Lawson Cypress)	EM	250	16	2	2	2	2	2	Normal	Fair	40+	B2		
T33	Quercus robur (Common Oak)	EM	450	18	8	5	5	5	5	Normal	Fair	40+	B2	Suppressed due to growth from nearby trees.	
T34	Carpinus betulus (Hornbeam)	EM	150	14	4	4	4	4	4	Normal	Fair	40+	B2	Twin-stemmed. Tight forks noted.	
T35	Chamaecyparis lawsoniana (Lawson Cypress)	EM	250	16	2	2	2	2	2	Normal	Fair	40+	B2		
T36	Chamaecyparis lawsoniana (Lawson Cypress)	EM	250	16	2	2	2	2	2	Normal	Fair	40+	B2		
T37	Chamaecyparis lawsoniana (Lawson Cypress)	EM	250	16	2	2	2	2	2	Normal	Fair	40+	B2	Sparse.	
T38	Betula pendula (Silver Birch)	EM	150	10	3	2	2	2	2	Fair	Fair	20+	C2	Suppressed due to growth from nearby trees.	
T39	Chamaecyparis lawsoniana (Lawson Cypress)	EM	250	16	2	2	2	2	2	Normal	Fair	40+	C2	Sparse.	
T40	Carpinus betulus (Hornbeam)	EM	300	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T41	Carpinus betulus (Hornbeam)	EM	150	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	

Ref	Name	Age	DBH (mm)	Hgt. (m)	Can. hgt. (m)	Can N (m)	Can E (m)	Can S (m)	Can W (m)	Physio cond.	Struct cond.	Life Exp.	Ret. Cat.	Comments	Rec's (proposed works are highlighted)
T42	Carpinus betulus (Hornbeam)	EM	150	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T43	Carpinus betulus (Hornbeam)	EM	400	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T44	Carpinus betulus (Hornbeam)	EM	300,200,100,100	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T45	Carpinus betulus (Hornbeam)	EM	150	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T46	Quercus robur (Common Oak)	EM	400	16	8	6	6	6	6	Fair	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T47	Carpinus betulus (Hornbeam)	EM	200	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T48	Carpinus betulus (Hornbeam)	EM	250	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T49	Carpinus betulus (Hornbeam)	EM	250	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T50	Carpinus betulus (Hornbeam)	EM	150	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T51	Carpinus betulus (Hornbeam)	EM	250	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T52	Carpinus betulus (Hornbeam)	EM	250	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
T53	Carpinus betulus (Hornbeam)	EM	150	14	4	4	4	4	4	Normal	Normal	40+	B2	Growing on third-party land (dbh estimated).	
G54	Carpinus betulus (Hornbeam)	SM	150	6	1.5	2.5	2.5	2.5	2.5	Normal	Normal	40+	C2	Outgrown coppices	
T55	Carpinus betulus (Hornbeam)	EM	150	8	6	3	3	3	3	Normal	Fair	40+	B2	Pollard in last 5-10 years	

Ref	Name	Age	DBH (mm)	Hgt. (m)	Can. hgt. (m)	Can N (m)	Can E (m)	Can S (m)	Can W (m)	Physio cond.	Struct cond.	Life Exp.	Ret. Cat.	Comments	Rec's (proposed works are highlighted)
T56	Quercus robur (Common Oak)	EM	400	18	8	5	5	5	5	Normal	Fair	40+	B2	Suppressed due to growth from nearby trees.	
T57	Chamaecyparis lawsoniana (Lawson Cypress)	M	150	12	2	2.5	2.5	2.5	2.5	Fair	Normal	40+	C2	Sparse.	Remove (to facilitate development).
T58	Chamaecyparis lawsoniana (Lawson Cypress)	M	150	12	2	2.5	2.5	2.5	2.5	Fair	Normal	40+	C2	Sparse.	Remove (to facilitate development).
T59	Quercus robur (Common Oak)	M	530	16	8	7	7	7	7	Fair	Normal	40+	B2		
T60	Quercus robur (Common Oak)	M	560	16	8	7	7	7	7	Fair	Normal	40+	B2		
T61	Chamaecyparis lawsoniana (Lawson Cypress)	M	150	14	1.5	3	3	3	3	Normal	Fair	40+	B2		
T62	Quercus robur (Common Oak)	M	470	16	8	6	6	6	6	Fair	Normal	40+	B2		Tip-reduce lateral branches on house-side of crown by 2-3m (to improve clearance)
T63	Chamaecyparis lawsoniana (Lawson Cypress)	M	150	12	2	2.5	2.5	2.5	2.5	Normal	Normal	40+	B2		Remove (to facilitate development).
T64	Chamaecyparis lawsoniana (Lawson Cypress)	M	350	18	1.5	3	3	3	3	Normal	Normal	40+	B2		
T65	Quercus robur (Common Oak)	M	530	16	8	6	6	6	6	Fair	Fair	40+	B2	Struck by lightning in past.	Remove (to facilitate development).
T66	Chamaecyparis lawsoniana (Lawson Cypress)	M	250	12	2	2.5	2.5	2.5	2.5	Normal	Normal	40+	B2		Remove (to facilitate development).
T67	Quercus robur (Common Oak)	M	500	16	8	6	6	6	6	Fair	Normal	40+	B2	Die-back in crown.	Remove (to facilitate development).
T68	Quercus robur (Common Oak)	M	450	16	8	6	6	6	6	Fair	Normal	40+	B2	Suppressed due to growth from nearby trees. Die-back in crown.	

Ref	Name	Age	DBH (mm)	Hgt. (m)	Can. hgt. (m)	Can N (m)	Can E (m)	Can S (m)	Can W (m)	Physio cond.	Struct cond.	Life Exp.	Ret. Cat.	Comments	Rec's (proposed works are highlighted)
G69	Carpinus betulus (Hornbeam)	SM	150	6	1.5	2.5	2.5	2.5	2.5	Normal	Normal	40+	C2	Outgrown coppices	
T70	Quercus robur (Common Oak)	EM	400	16	8	6	6	6	6	Fair	Normal	40+	B2		
T71	Chamaecyparis lawsoniana (Lawson Cypress)	EM	200	16	2	2	2	2	2	Normal	Fair	40+	B2	Sparse.	
T72	Carpinus betulus (Hornbeam)	M	400	16	6	6	6	6	6	Normal	Normal	40+	A2	Growing on third-party land (dbh estimated).	
T73	Carpinus betulus (Hornbeam)	M	250,300,100,150	18	6	6	6	6	6	Normal	Normal	40+	A2	Growing on third-party land (dbh estimated).	
T74	Carpinus betulus (Hornbeam)	M	200	18	6	6	6	6	6	Normal	Normal	40+	A2	Growing on third-party land (dbh estimated).	
T75	Carpinus betulus (Hornbeam)	EM	200	14	6	3	3	3	3	Normal	Fair	40+	B2	Growing on third-party land (dbh estimated).	
T76	Carpinus betulus (Hornbeam)	M	400	18	6	6	6	6	6	Normal	Normal	40+	A2	Growing on third-party land (dbh estimated).	
T77	Quercus robur (Common Oak)	M	750	18	8	9	9	9	9	Fair	Normal	40+	B2	Growing on third-party land (dbh estimated). Die-back in crown.	
H78	Thuja plicata (Western Red Cedar)	SM	150	4	0.5	1.5	1.5	1.5	1.5	Normal	Normal	40+	C2	Boundary hedge.	
T79	Quercus robur (Common Oak)	M	550	16	8	6	6	6	6	Fair	Normal	40+	B2	Growing on third-party land (dbh estimated). Recently crown reduced. Die-back in crown.	
T80	Quercus robur (Common Oak)	M	450	12	8	4	4	5	6	Fair	Fair	40+	B2	Asymmetrical crown.	Crown lift to 5m on house-side (to improve clearance)
T81	Quercus robur (Common Oak)	M	600	16	8	7	7	7	7	Fair	Normal	40+	B2	Growing on third-party land (dbh estimated).	Crown lift to 5m on house-side (to improve clearance)

Ref	Name	Age	DBH (mm)	Hgt. (m)	Can. hgt. (m)	Can N (m)	Can E (m)	Can S (m)	Can W (m)	Physio cond.	Struct cond.	Life Exp.	Ret. Cat.	Comments	Rec's (proposed works are highlighted)
T82	Quercus robur (Common Oak)	M	450	12	8	4	4	4	6	Fair	Fair	40+	B2	Asymmetrical crown.	Crown lift to 5m on house-side (to improve clearance)
H83	X Cupressocyparis leylandii (Leyland Cypress)	SM	150	4	0.5	1.5	1.5	1.5	1.5	Normal	Normal	40+	C2	Boundary hedge.	
G84	Chamaecyparis lawsoniana (Lawson Cypress)	SM	150	6	2	1.5	1.5	1.5	1.5	Fair	Fair	20+	C2	Linear group of trees. Sparse.	Remove (to facilitate development).
T85	Quercus robur (Common Oak)	M	500	16	8	7	7	7	7	Fair	Normal	40+	B2	Growing on third-party land (dbh estimated). Sparse.	
T86	Carpinus betulus (Hornbeam)	M	150	18	6	5	5	5	5	Normal	Normal	40+	A2	Growing on third-party land (dbh estimated).	

### Appendix 3 - Tree data schedule explanatory notes

This section explains the terms used in the **Tree data schedule** (Appendix 2).

**Ref:** Each item of vegetation has its own unique number, prefixed by a letter such that:

**T**<sub>1</sub>=Tree                **S**<sub>2</sub>=Shrub or stump                **G**<sub>3</sub>=Group                **H**<sub>4</sub>=Hedge                **W**<sub>5</sub>=Woodland

**Species:** Latin (and common names in brackets) are given.

**Age:**

- **Y - Young** - Usually less than 10 years' old
- **SM - Semi-mature** - Significant future growth to be expected, both in height and crown spread (typically below 30% of life expectancy)
- **EM - Early-mature** - Full height almost attained. Significant growth may be expected in terms of crown spread (typically 30-60% of life expectancy)
- **M - Mature** - Full height attained. Crown spread will increase but growth increments will be slight (typically 60% or more of life expectancy)
- **V - Veteran** - A level of maturity whereby significant management may be required to keep the tree in a safe condition
- **OM - Over-mature** - As for veteran except management is not considered worthwhile

**DBH (mm):** Stem diameter, measured in mm, taken at 1.5m above ground level where possible.

**Hgt. (m): Height:** Measured from ground level to the top of the crown in metres.

**Can Hgt. (m): Crown height:** Measured from ground level to the lowest tips of the main crown begins in metres. Where the crown is unbalanced it is measured on the side deemed to be most relevant. This is usually the side facing the area of anticipated development.

**Can N, S, E, W: - Canopy extents**

Approximate radial crown spread measured to the four cardinal points (for individual trees only)

**Physio cond.:** Indicates the physiological condition of the tree as one of the following categories:

- **Normal** - Healthy tree with no symptoms of significant disease
- **Fair** - Tree with early signs of disease, small defects, decreased life expectancy, or evidence of less-than-average vigour for the species
- **Poor** - Significant disease present, limited life expectancy, or with very low vigour for the species and evidence of physiological stress
- **Very poor** - Tree is in advanced stages of physiological failure and is dying
- **Dead** - No leaves or signs of life

**Struct cond.:** Indicates the structural condition of the tree as one of the following categories:

- **Normal** - No significant structural defects noted
- **Fair** - Some structural defects noted but remedial action not required at present
- **Poor** - Significant defects noted resulting in a tree that requires regular monitoring or remedial action
- **Very poor** - Major defects noted that compromise the safety of the tree. Remedial works or tree removal is likely to be required.
- **Dead** - No leaves or signs of life

**Life Exp.:** The estimated number of years before the tree may require removal (<10), (10 – 20), (20 – 40), or (40+).

**Ret. Cat.:** - **Retention category:** BS5837:2012 Category where:

- **U = Trees unsuitable for retention.** Trees in such a condition that cannot realistically be retained as living trees in the context of the current land use for longer than 10 years. These trees are shown on the tree plans with red centres.
- **A = Trees of high quality.** Trees of high quality with an estimated remaining life expectancy of at least 40 years. These trees are shown on the tree plans with green centres.
- **B = Trees of moderate quality.** Trees of moderate quality with an estimated remaining life expectancy of at least 20 years. These trees are shown on the tree plans with blue centres.
- **C = Trees of low quality.** Trees of low quality with an estimated remaining life expectancy of at least 10 years, or young trees with a stem diameter below 150mm. These trees are shown on the tree plans with grey centres.

Trees of notable quality are graded as Category A or Category B. These trees are sometimes divided further into sub-categories:

- Sub-category 1 is allocated where it has been assessed that the tree has mainly arboricultural qualities.
- Sub-category 2 is allocated where it is assessed that the tree has mainly landscape qualities.
- Subcategory 3 is allocated where it is assessed that the tree has mainly cultural qualities, including conservation.

Trees may be allocated more than one sub-category. All sub-categories carry equal weight, with for example an A<sub>3</sub> tree being of the same importance and priority as an A<sub>1</sub> tree.

**Comments:** Tree form and pruning history are also recorded along with an account of any significant defects.

**Rec's - Recommendations:** Usually based on any defects observed and intended to ensure that the tree is in an acceptable condition.

## Appendix 4 – Specifications for tree protective measures

### Demolition of existing buildings

Any existing structures to be removed, that are within or close to the RPAs of retained trees, shall be demolished using the ‘top-down, pull-back’ method. This shall proceed in a manner pulling the structure back into itself, working away from all retained / third-party trees.

Any machinery used during the demolition and clearance of existing buildings must work from a position outside of the RPAs of retained trees and/or be positioned on suitable ground protection. The machinery used shall be as small as practicable.

To avoid unnecessary root disruption, the foundations of all demolished buildings (where within in the RPAs of retained trees) shall either be left in situ or broken up by hand (using a pneumatic drill) under arboricultural supervision (if specified).

### Excavations for basements within or close to the Root Protection Areas (RPAs) of retained trees

The RPA of the subject tree/s shall be clearly marked on the ground with fluorescent marker paint - by tying the spray can to the tree/s stem using a pre-determined length of string to represent the root protection radius (RPR) and keeping the string taught when spraying the ground. Cross reference the fourth column of the table in Appendix 2 (DBH mm) with the 2<sup>nd</sup> column in table 1 below to determine the length of string required.

**Table 1.** The RPRs given below are for single-stemmed trees.  
Please contact the project arboriculturist if the subject tree is multi-stemmed.

Single stem diameter (mm)	Radius of nominal circle (m) / RPR	RPA (m <sup>2</sup> )	Single stem diameter (mm)	Radius of nominal circle (m) / RPR	RPA (m <sup>2</sup> )	Single stem diameter (mm)	Radius of nominal circle (m) / RPR	RPA (m <sup>2</sup> )
75	0.9	3	475	5.7	102	875	10.5	346
100	1.2	5	500	6	113	900	10.8	366
125	1.5	7	525	6.3	125	925	11.1	387
150	1.8	10	550	6.6	137	950	11.4	408
175	2.1	14	575	6.9	149	975	11.7	430
200	2.4	18	600	7.2	163	1000	12	452
225	2.7	23	625	7.5	177	1025	12.3	475
250	3	28	650	7.8	191	1050	12.6	499
275	3.3	34	675	8.1	206	1075	12.9	523
300	3.6	41	700	8.4	222	1100	13.2	547
325	3.9	48	725	8.7	238	1125	13.5	572
350	4.2	55	750	9	254	1150	13.8	598
375	4.5	64	775	9.3	272	1175	14.1	624
400	4.8	72	800	9.6	289	1200	14.4	651
425	5.1	82	825	9.9	308	1225	14.7	679
450	5.4	92	850	10.2	327	1250	15	707

To ensure the roots are cut as cleanly as possible, a hand-spade will first be used to cut along the edge of the excavation - to a depth of at least 300mm (spade depth).



Having cleanly severed any roots growing within the upper soil horizons, a mini-digger can then be used to complete the excavation.

Once complete, all severed roots shall be cut cleanly back to a suitable growth point using sharp secateurs or a sharp pull saw.

The exposed soil will be covered with damp hessian (to maintain soil moisture and protect any retained roots from desiccation).

Sheet piling will then be laid against the excavated area and the remainder of the excavations can now be carried out by mechanical digger

### **Excavations for shallow sub-bases (i.e. for block paving / resin-bonded gravel)**

The RPA of the subject tree shall be clearly marked on the ground with fluorescent marker paint - by tying the spray can to a tree's stem using a pre-determined length of string to represent the tree's root protection radius (RPR) and keeping the string taught when spraying the ground. Cross reference the fourth column of the table in Appendix 2 (DBH mm) with the 2<sup>nd</sup> column in table 1 below to determine the length of string required.

**Table 1.** The RPRs given below are for single-stemmed trees.  
Please contact the project arboriculturist if the subject tree is multi-stemmed.

Single stem diameter (mm)	Radius of nominal circle (m) / RPR	RPA (m <sup>2</sup> )	Single stem diameter (mm)	Radius of nominal circle (m) / RPR	RPA (m <sup>2</sup> )	Single stem diameter (mm)	Radius of nominal circle (m) / RPR	RPA (m <sup>2</sup> )
75	0.9	3	475	5.7	102	875	10.5	346
100	1.2	5	500	6	113	900	10.8	366
125	1.5	7	525	6.3	125	925	11.1	387
150	1.8	10	550	6.6	137	950	11.4	408
175	2.1	14	575	6.9	149	975	11.7	430
200	2.4	18	600	7.2	163	1000	12	452
225	2.7	23	625	7.5	177	1025	12.3	475
250	3	28	650	7.8	191	1050	12.6	499
275	3.3	34	675	8.1	206	1075	12.9	523
300	3.6	41	700	8.4	222	1100	13.2	547
325	3.9	48	725	8.7	238	1125	13.5	572
350	4.2	55	750	9	254	1150	13.8	598
375	4.5	64	775	9.3	272	1175	14.1	624
400	4.8	72	800	9.6	289	1200	14.4	651
425	5.1	82	825	9.9	308	1225	14.7	679
450	5.4	92	850	10.2	327	1250	15	707

To ensure any surface roots are cut as cleanly as possible, a hand-spade will be used to cut along the edge of the excavation - to a depth no greater than 150mm.

Having cleanly severed any roots growing within the upper soil horizons, a rake can then be used to scrape away the loose soil.

A sub-base of gravel and then a laying course of grit / sharp sand (not builders' sand, which has a high salt content) can then be laid prior to the final laying of block paving (with textured sides to allow drainage) or resin-bonded gravel.

### **Gravel Grid parking system (for info)**

Working off suitable ground protection, the existing hard surface shall be removed by hand / or the existing vegetation shall be treated with a suitable systemic herbicide. When the vegetation has died, the turf layer (usually about 5cm deep) will be removed (using hand tools).

Working with the new bare surface, any localised depressions will be filled in with sharp sand (not builders' sand, which has a high salt content) to create an even surface profile. The area will not be 'rolled' or consolidated in any way.

Once the even surface profile has been formed, a layer of geotextile fabric will be laid across the 'no-dig' area and the Gravel Grid (or similar) will be laid on top. In principle, this system will normally be cellular and filled with crushed stone, although the detail may vary with different products. Suitable surface finishes include washed gravel, permeable tarmac or block pavements set on a sand base.

Conventional kerb edges (set in concrete-filled trenches) are likely to result in damage to roots and should be avoided. Edge retention in RPAs must be designed to avoid any significant excavation into existing soil levels (BS 5837, 7.4.3) and there are several approaches that are fit for this purpose: Railway sleepers pinned in place or wooden boards are two options, depending on the expected loading of the surfacing. A permeable soil fill can then be used to batter the grade back down to the existing soil level.

**Photo 1** An example of a gravel grid driveway under construction



**Photo.** An example of a finished Gravel Grid system



## **Ground Protection**

The following *italicised* text is based on an extract from British Standard 5837:2012 - Trees in relation to design, demolition and construction– Recommendations.

*Temporary ground protection should be able to support any traffic entering or using the site without being distorted or causing compaction of underlying soil and might comprise one of the following:*

*a) for pedestrian-movements only, a single thickness of scaffold boards placed either on top of a driven scaffold frame, to form a suspended walkway, or on top of a compression-resistant layer (e.g. 100 mm depth of woodchip), laid onto a geotextile membrane;*

*b) for pedestrian-operated plant up to a gross weight of 2 t, proprietary, inter-linked ground protection boards placed on top of a compression-resistant layer (e.g. 150 mm depth of woodchip), laid onto a geotextile membrane;*

*c) for wheeled or tracked construction traffic exceeding 2 t gross weight, an alternative system (e.g. proprietary systems or pre-cast reinforced concrete slabs) to an engineering specification designed in conjunction with arboricultural advice, to accommodate the likely loading to which it will be subjected.*

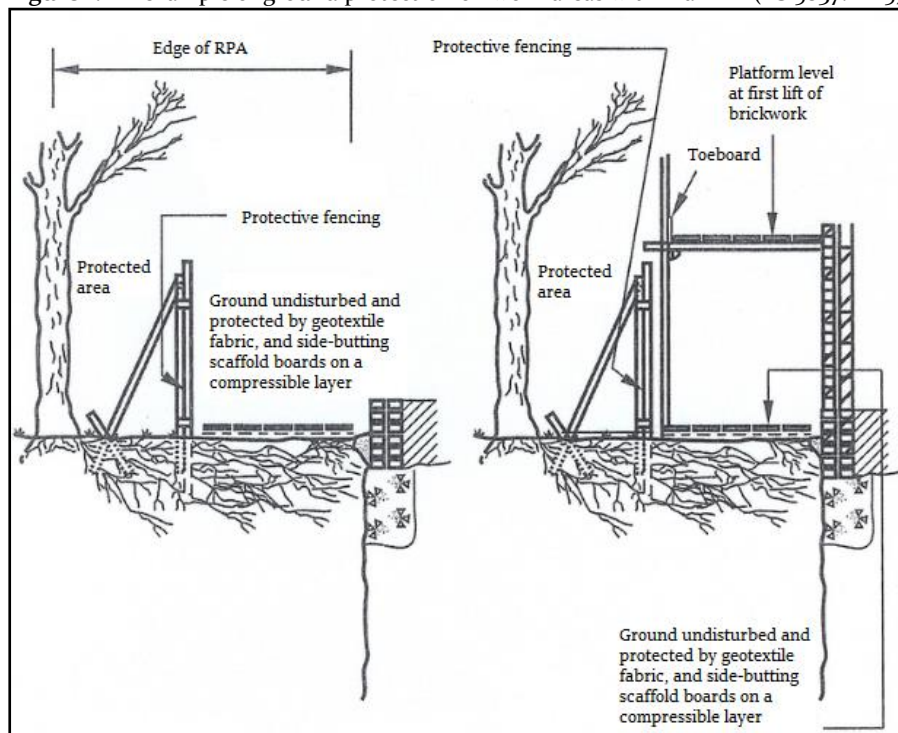
The location of the temporary ground protection is shown on the tree protection plan and detailed within the arboricultural method statement.

In all cases, the objective will be to avoid the unnecessary compaction of soil (which can arise from a single passage of a heavy vehicle, especially in wet conditions) so that tree root functions remain unimpaired.

All ground protection is to be maintained in good order, so it is fit for purpose throughout development. The ground protection will not be altered in any way, or prematurely removed without prior consent of the project arboriculturist or the LPA arboricultural officer.



**Figure 1:** An example of ground protection on work areas within a RPA (BS 5837:2005).



**Photo 2.** An example of heavy-duty ground protection.





**Photo 2** Scaffold framework supporting wooden boards



### **New hard surfaces within the Root Protection Areas (RPAs) of retained trees**

In some situations, floating concrete rafts constructed directly onto the soil surface may be acceptable for both pedestrian and vehicular access, but the design must avoid all strip-dug supports.

If concrete is poured directly, precautions must be taken to ensure that no toxic fluids can contaminate the adjacent soil by firstly laying a geo-textile membrane.

Elevated paths supported on low-impact frames or post supports allows a decking surface to cross sensitive areas. Where paths are installed very close to trunks, provision must be made for distortion from future root growth by selecting flexible components for the supporting frame and surfacing.

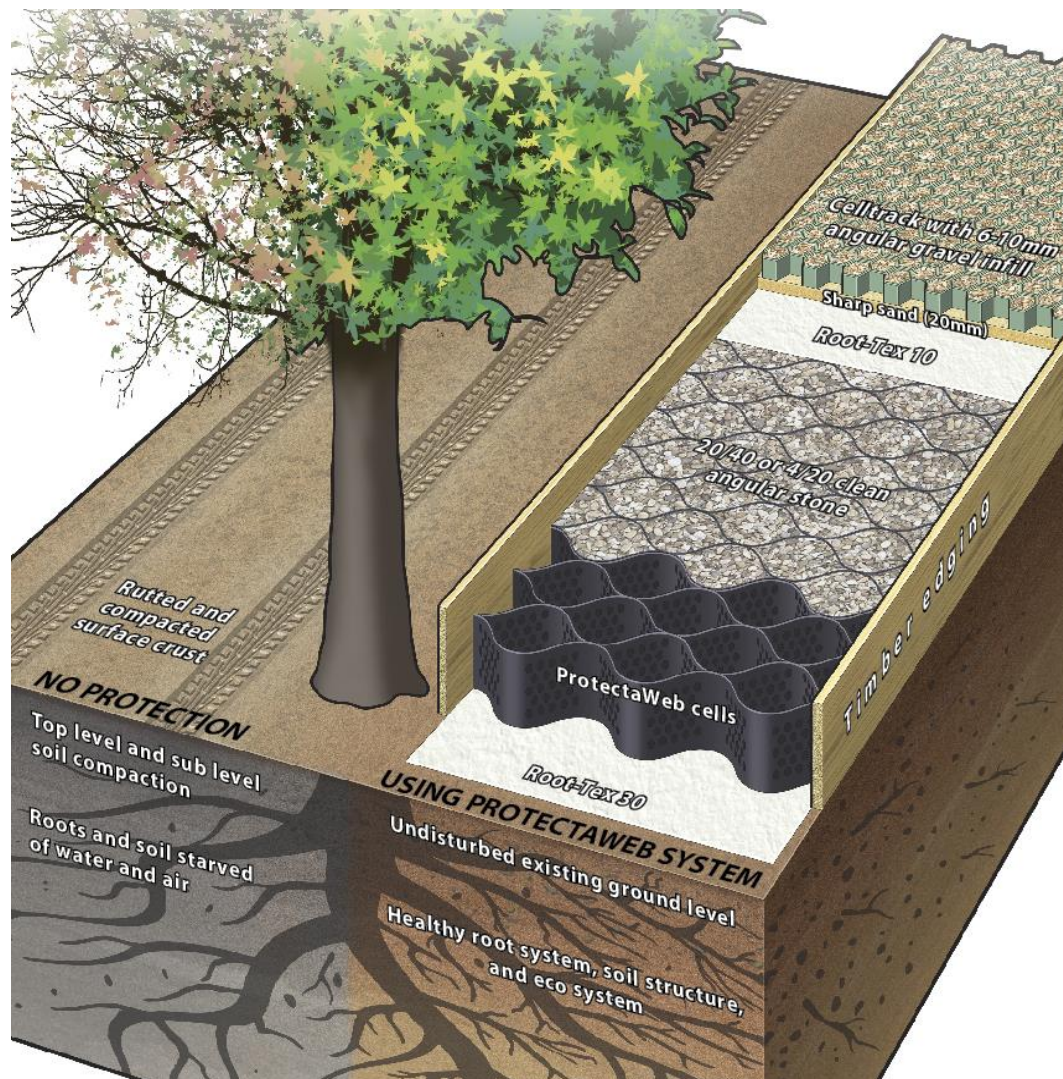
Paving slabs can be laid directly onto an existing lawn (by removing the turf layer).

If more than 20% of an RPA is to be covered with a (no-dig) hard surface, then a permeable surface must be used.

### No-dig surface installations

The no-dig construction principles are outlined below and the areas to which they apply are shown on the TPP (shaded with orange honeycomb). A useful example diagram (by Protectoweb) is shown below (Figure 4).

**Figure 4:** A good example of the principles of a no-dig surface.



The surface vegetation will be treated with a suitable systemic herbicide and then removed by hand.

Any localised depressions will be filled in with sharp sand (not builders' sand, which has a high salt content) to create an even surface profile. The area will not be 'rolled' or consolidated in any way.

Timber edging boards (or similar) will be installed along the perimeter of the no-dig area. The fixing posts and pegs for the edging boards will be located carefully to avoid damaging to tree roots.



A layer of geotextile fabric will be laid across the 'no-dig' area, overlapping adjacent rolls by a minimum of 150mm (it may be necessary to lightly pin the geotextile in place until the overlying layers are installed).

The 3D Cellular Confinement System (3DCCS) will be opened, laid and pinned in place between the edging boards (it may be necessary to cut it to size using a sharp knife, or it can be left uncut and folded up against the edgings if preferred).

The system is available in various depths for varying loadings, but each site should have a specific design detailed to ensure the correct depth of product is used. Unless the existing ground conditions are very soft then the following can apply:

- **50mm deep for Pedestrians and Cycleways, non-vehicular traffic**
- **75mm deep for Pedestrians, Cycleways and vehicles (up to 1.5 tons)**
- **100mm deep for Cars, 4 x Wheel Drives, Vans etc. (up to 6 tons)**
- **150mm deep for Fire Trucks, Removal Vehicles and Dust Carts (up to 20 tons)**
- **200mm deep for construction vehicles, cranes etc. (40 tons and above)**

The 3DCCS will be pinned in place using steel fixing pins to keep it open and fully expanded position whilst the cells are being filled and to stop the structure from being pushed up by migrating aggregate during the filling process. The fixing pins will be driven in so that they are just touching the top of the cells but do not compress the fabric.

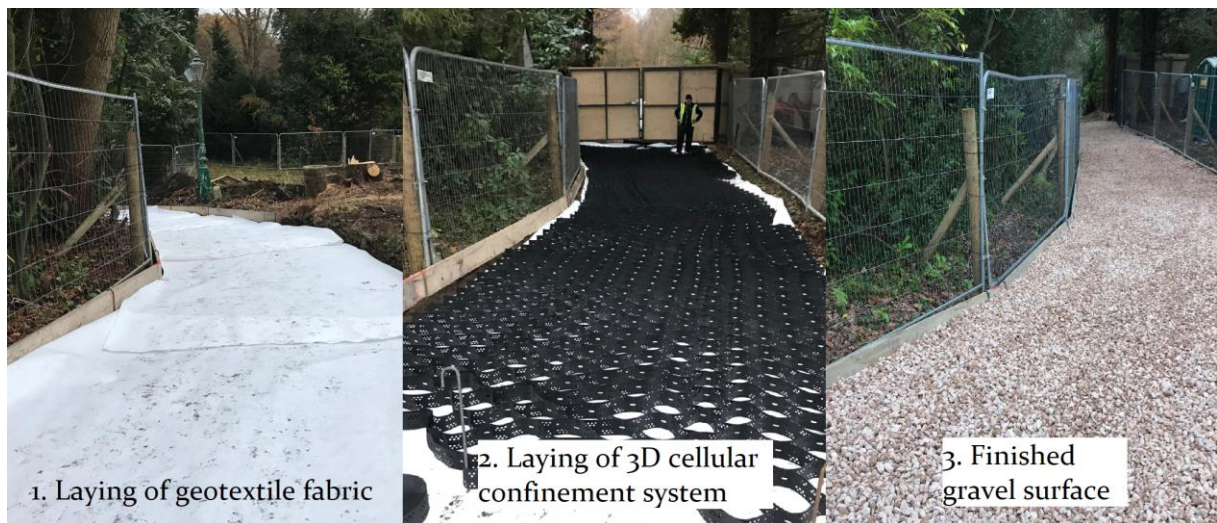
The 3DCCS will be filled with clean, open-graded angular aggregate, normally in the particle size range of 5mm - 45mm, working toward the tree(s) from the furthest point away and using the filled sections as a platform.

A light vibratory compaction plate (whacker) will be used to settle the stone into the cells and the permeable surface will then be installed on top of the filled, cellular confinement system.

If the proportion of RPA covered by a no-dig surface is greater than 20%, the wearing surface must be permeable.



**Photo 3:** Three stages of a 'no-dig' driveway under construction.



### **Permeable Block Paving (for info)**

Working off suitable ground protection, existing hard surfaces shall be removed by hand / or existing vegetation shall be treated with a suitable systemic herbicide. When the vegetation has died, the turf layer (usually about 5cm deep) will be removed (using hand tools).

Working with the new bare surface, any localised depressions will be filled in with sharp sand (not builders' sand, which has a high salt content) to create an even surface profile. The area will not be 'rolled' or consolidated in any way.

Once the even surface profile has been formed, a layer of geotextile fabric will be laid across the 'no-dig' area and the block paving will be laid - set on a sand base.

Conventional kerb edges (set in concrete-filled trenches) are likely to result in damage to roots and should be avoided. Edge retention in RPAs must be designed to avoid any significant excavation into existing soil levels (BS 5837, 7.4.3) and there are several approaches that are fit for this purpose: Railway sleepers pinned in place or wooden boards are two options, depending on the expected loading of the surfacing. A permeable soil fill can then be used to batter the grade back down to the existing soil level.

**Photo:** An example of a finished permeable block paved driveway

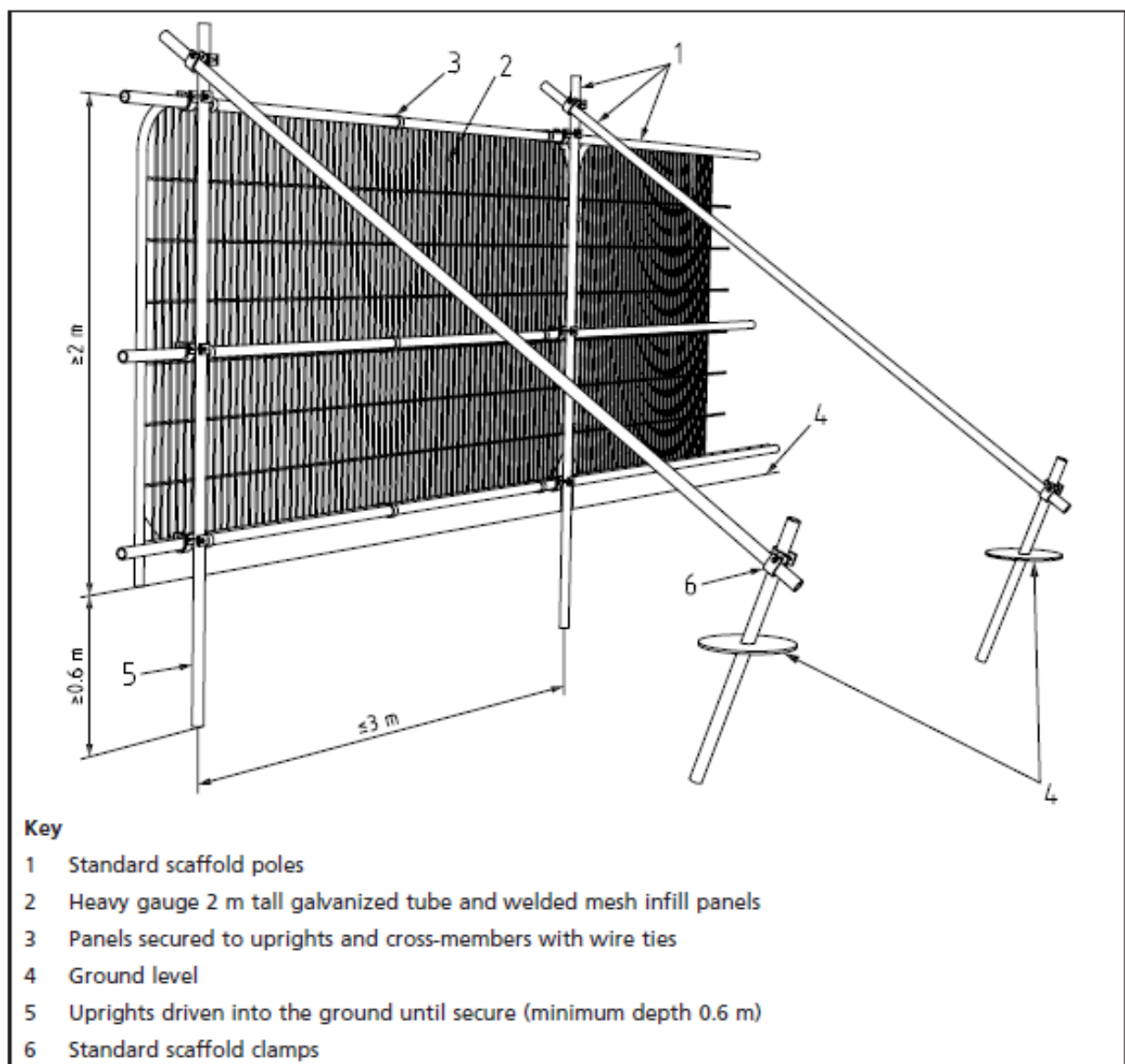


## **Protective fencing**

The following is based on an extract from British Standard 5837:2012 - Trees in relation to design, demolition and construction- Recommendations.

The framework support (shown in Figure 2 and photo 1) is the usual method of support for 'Heras' fencing. Some variations are possible if site conditions are appropriate; i.e. support by wooden posts (75mm x 75mm x 2.75m) dug or concreted into the ground (dry mix concrete contained within a plastic bag), or if there is no pressure for access, a lighter form of netting on stakes.

**Figure 2:** Default specification for protective barrier (BS 5837:2012)





**Photo 1:** A worked example of the default specification for protective barrier (BS 837:2012)



Durable, all-weather signs are to be attached to the fencing (an example sign is provided below). These shall be printed, laminated and attached at regular intervals along the fencing.

Once erected, the protective fencing is to be regarded as sacrosanct and there is to be no access into the area protected by it - the construction exclusion zone (CEZ).

The protective fencing is to be maintained in good order, so it is fit for purpose throughout the construction process. The fencing will not be altered in any way, or prematurely removed without prior consent of the project arboriculturist and/or (if necessary) the LPA arboricultural officer.

Where specified in the AMS, the tree(s) stem/s shall be boxed off with wooden ply boards or wrapped in hessian and chestnut pale fencing / trunk protection (see example below). This will help avoid any direct damage to tree stems from passing machinery (see photo 2).



**Photo 2:** Trees protected by hessian & chestnut pale fencing / limbs protected by wooden boxing



Photo 2. <https://greengridsystems.com/products/trunk-protecta>



# TREE PROTECTION FENCING

## KEEP OUT

This fencing must not be removed  
or altered in any way without prior  
consultation with the project  
arboriculturist!

Please report any damage to trees  
and/or fencing to the site manager  
or the project arboriculturist

Trevor Heaps

07957 763 53

### **Removal of existing hard surfaces / rubble**

Working off either an existing hard surface or suitable ground protection, machinery can be used to carefully peel back and remove existing tarmac or concrete. Other surfaces, such as rubble or block paving, must be removed by hand.

Sub-bases can be removed mechanically if it is unlikely that roots will be found beneath it (this must be approved by the arboricultural consultant). Underlying (soft) ground levels must be retained and will not be excavated.

All newly exposed soil and exposed roots will be covered with damp hessian or 100 mm of topsoil.

Machinery can be used to move the topsoil close to the exposed area, but the topsoil itself will be spread by hand.

Machinery will not be sited on any exposed rooting area / RPA.

### **Soft landscaping within or close to the Root Protection Areas (RPAs) of retained trees**

The following precautions are necessary to avoid damage to trees (where activities are to take place within their RPAs):

- Ground levels will not be changed;
- Soil must be of good quality and free of contaminants and other foreign objects potentially injurious to tree roots. The topsoil must satisfy the requirements of BS3882:200;
- No heavy machinery will be operated within the RPAs of retained trees during the installation of soft landscaping;
- Unwanted vegetation shall be removed manually or by using systemic herbicide that will not damage tree roots;
- No fuels or chemicals shall be used or stored within these areas; and
- No irrigation or drainage pipes shall be installed within the RPAs

## **Underground Services**

It is assumed that the existing service runs will be exploited where possible, but if new works are required it is important that they comply with the National Joint Utilities Group (NJUG) 'Guidelines for the planning, installation, and maintenance of utility services in proximity to trees' and BS 5837:2012.

The excavation of open trenches by machine will be unacceptable within the protective zone of any of the retained trees. Wherever possible, services should be routed outside of any retained trees RPA. When this is not possible apparatus should be routed together in a common duct and any inspection chambers sited outside the RPA.

Acceptable techniques for the laying of services *in order of preference* are:

**Trenchless-** by use of thrust boring or similar techniques (see table 1). The pit excavations for starting and receiving the machinery should be located outside of the root protection area. To avoid root damage, the mole should run at a depth of at least 600mm. Use of external lubricants on the mole other than water (e.g. oil or bentonite) should be avoided.

If trenchless insertion is not feasible the alternatives are detailed below *in order of preference*.

**Broken trench-** by using hand dug trench sections together with trenchless techniques. It should be limited to practical access and installation around or below the roots. The trench must be dug by hand (see following comments re continuous trenching) and only be long enough to allow access for linking to the next section. The open sections should be kept as short as possible.

**Continuous trench-** the trench is excavated by hand and retains as many roots as possible. The surface layer is removed carefully and hand digging of the trench takes place. No roots over 2.5cm diameter or clumps of smaller roots (including fibrous) should be severed. The bark surrounding the roots must be maintained. Cutting of roots over 2.5cm diameter should not be attempted without the advice of a qualified Arboriculturalist.

If roots have to be cut, a sharp tool (defined as spade, narrow spade, fork, breaker bar, secateurs, handsaw, post hole shoveler, hand trowel) should be used.



Figure 1

Trenchless Solutions For Installation Of Underground Services					
Method	Accuracy (MM)	Bore <sup>(A)</sup> diameter (MM)	Maximum subterranean length (M)	Applications	Not suitable for
Microtunnelling	<20	100 to 300	40	Gravity-fall pipes, deep apparatus, watercourse/ roadway under crossings	Low-cost projects due to relative expense
Surface-launched directional drilling	≈100	25 to 1200	150	Pressure popes, cables including fibre optic	Gravity fall pipes, e.g. drains and sewers <sup>(B)</sup>
Pipe ramming	≈150	150 to 2000	70	Any large-bore pipes and ducts	Rocky and other heavily obstructed soils
Impact moling <sup>(C)</sup>	≈50 <sup>(D)</sup>	30 to 180 <sup>(E)</sup>	40	Gas, water and cable connections, e.g. from street to property	Any application that requires accuracy over distances in excess of 5m.

(A) Dependent upon strata encountered.

(B) Pit-launched directional drilling can be used for gravity fall pipes up to 20m in subterranean length.

(C) Impact moling (also known as thrust-bore) generally requires soft, cohesive soils.

(D) Substantial inverse relationship between accuracy and distance.

(E) Figures given relate to single pass: up to 300mm bore achievable with multiple passes.

### **Backfilling after above excavations**

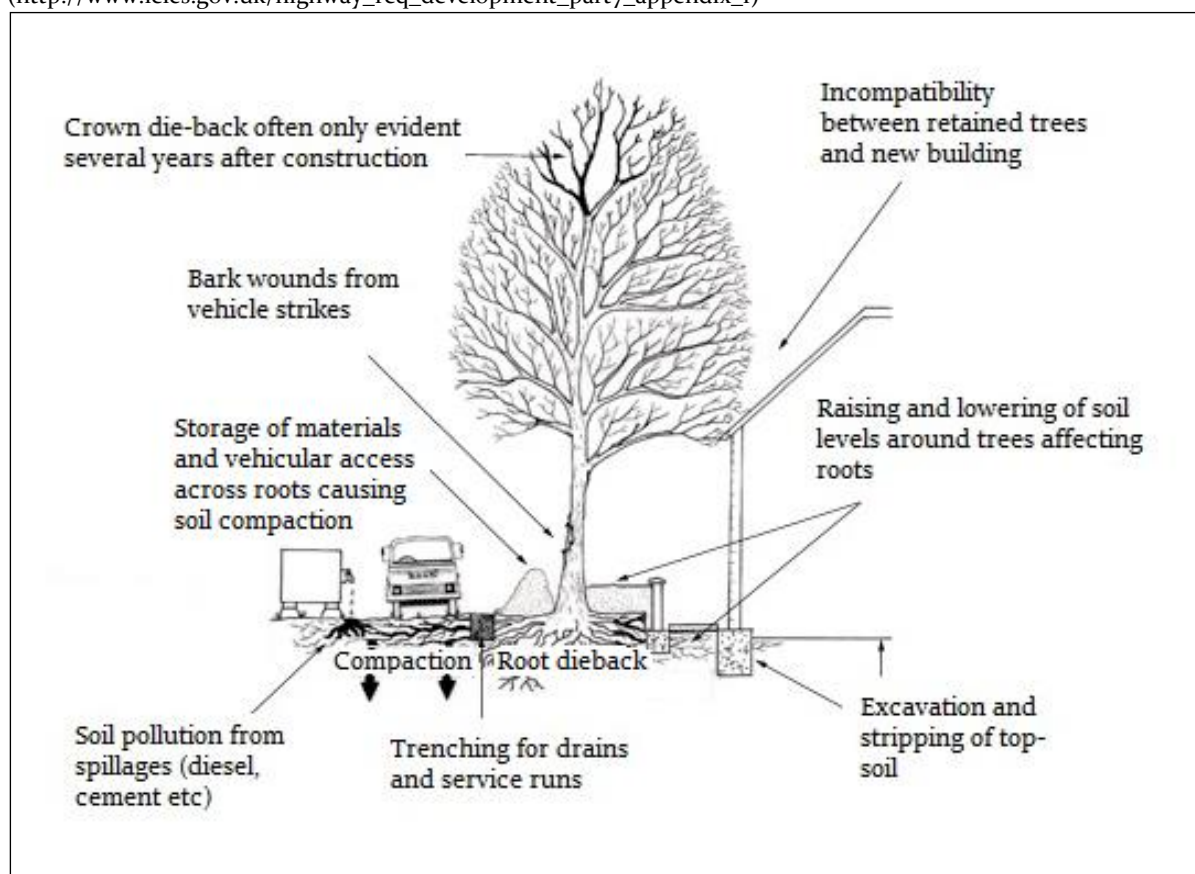
Reinstatement of street works must comply with the code of practice New Roads and Streetworks Act 1991 (Specification for the reinstatement of openings in highways), but where tree roots are involved backfilling should be carefully carried out to avoid direct damage to retained roots and excessive compaction of the soil around them.

The backfill should incorporate an inert granular material mixed with top soil or sharp sand (not builders sand) around the retained roots. This will allow a measure of compaction for resurfacing whilst creating an aerated zone around the roots.

Roots and in particular fine roots, are vulnerable to desiccation on exposure to air. The roots are at greatest risk when there are rapid fluctuations in the air temperature around them (especially winter diurnal temperatures). It is vitally important that the roots are covered with sacking whilst the trench is open. The sacking should be removed once the trench is backfilled.

## Appendix 5 – General precautions and further information

**Figure 4:** Common problems for trees on development sites  
([http://www.leics.gov.uk/highway\\_req\\_development\\_part7\\_appendix\\_f](http://www.leics.gov.uk/highway_req_development_part7_appendix_f))



**5.1 Services and drainage:** Surface run-off water shall be sent to existing drains and/or soakaways located outside the RPAs of retained tree(s). If trenching is required within the RPA of retained trees to provide routes for services, this work shall be undertaken using mole boring and / or hand digging (under arboricultural supervision).

**5.2 Storage of materials:** No materials or spoil are to be stored within areas protected by protective fencing and/or ground protection. The same applies for existing hard surfaces that are being used as ground protection.

**5.3 Spillages:** If any cement residues fall within root protection areas, it shall be swept up, bagged and removed from site – it shall not be washed away with water.

**5.4 Demolition:** Where any existing structures are to be demolished, they will be done so inwardly (away from root protection areas / retained soil).

**5.5 Levels:** There is to be no alteration of ground levels within the area protected by protective fencing and/or ground protection, unless previously specified and agreed upon. The same applies for existing hard surfaces that are being used as ground protection.

**5.6 Fires:** No fires are to be lit within 20 metres of the stems of retained trees.

**5.7 Above ground damage to trees:** Care must be taken in planning the location and operation of machinery to avoid above ground damage to trees. BS5837 (2012) Section 6.2.4.1 states '*Planning of site operations should take sufficient account of wide loads, tall loads and plant with booms, jibs and counterweights (including drilling rigs) in order that they can operate without contacting retained trees. Such contact can result in serious damage to trees and might make their safe retention impossible. Consequently, any transit or traverse of plant in proximity to trees should be conducted under the supervision of a banksman, to ensure that adequate clearance of trees is always maintained. Access facilitation pruning should be undertaken where necessary to maintain this clearance.*

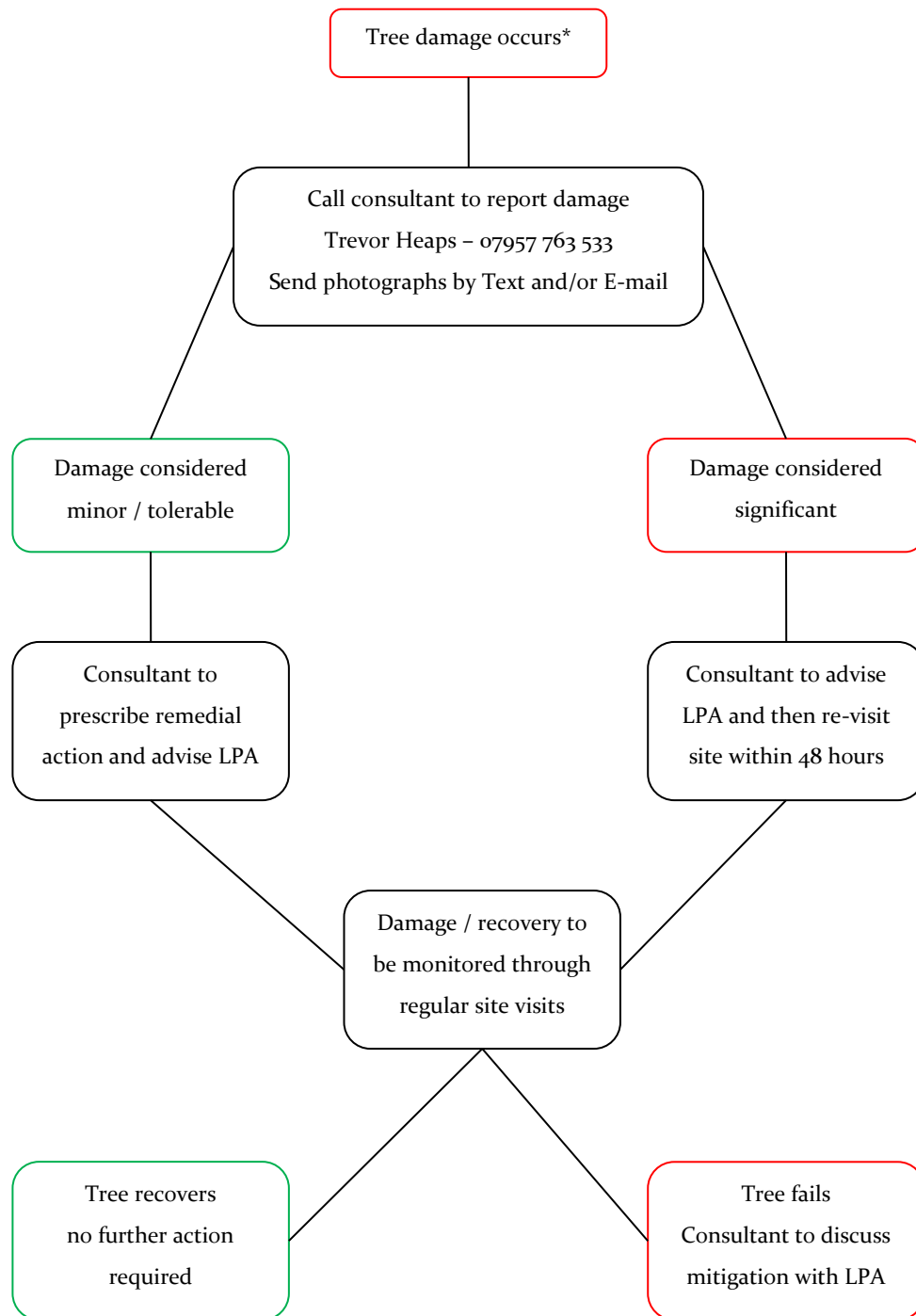
**5.8 Remedial works and soil improvement:** Exposed soils are easily compacted resulting in loss of water and gaseous exchange; this can lead to root death (and subsequently tree death).

**5.8.1** To relieve ground compaction, which may have resulted from the use of vehicles or by the storage of materials, the soils should be broken up to allow air to penetrate and for the soil structure to be restored. There are various methods to achieve this, such as: auguring the soil by hand / fork or pneumatic excavation (e.g. with an air spade); both should be combined with soil structure improvements (see 5.8.2).

**5.8.2** The soil structure can be improved by incorporating a compost or mulch within the topsoil, of 75-100mm in depth. This can be spread over the surface and gently forked into the soil. If bark chip is used as mulch, NPK fertilizer should be added to counteract the nitrogen depletion of the soil. There is also the option of adding mycorrhizal fungal which may also improve root function.

**5.9 Choosing an arborist:** When appointing a tree works contractor, please only use properly qualified and experienced companies who comply with current British Standards (3998) and always check that they carry Public Liability Insurance within a minimum of £2,000,000 cover, and the relevant Employers Liability Insurance. A list of contractors approved by the Arboricultural Association can be found at [www.trees.org.uk](http://www.trees.org.uk) or by calling 01242 522 152.

## Appendix 6 - Procedure to follow in case of damage to retained trees



\*Tree damage could include: unauthorised branch / root pruning; accidental damage to roots, stem, branches or crown; bark damage to vehicle / machinery strikes; and spillage of toxic materials within root protection areas (RPAs)

## Appendix 7 - Induction form for all site personnel

**Site name:** .....

**App. No.:** .....

**Appointed Site Supervisor:** .....

- I have had explained to me by the Site Manager the key implications of the Arboricultural Method Statement relating to the development at the above site.
- I am aware that trees have shallow roots and any excavation works beneath the canopy could cause irreparable damage.
- I am aware that the tree protective fencing / ground protection must remain in its original position and must not be moved without the approval of the appointed Arboricultural Consultant.
- I understand that certain operations must be supervised by the appointed Arboricultural Consultant and that these must not start until the consultant is present and has given approval.
- I confirm that I will bring any concerns about potential damage to trees to the attention of the Site Manager.
- I am aware that I must not cause damage to any of the retained trees on or adjacent to the site. Damage may be caused by direct means (i.e. physical damage caused to roots or the trunk/branches of the tree) or by indirect means (e.g. by fire or toxic materials entering the rooting environment of the tree).

**Print Name:** .....

**Sign Name:** .....

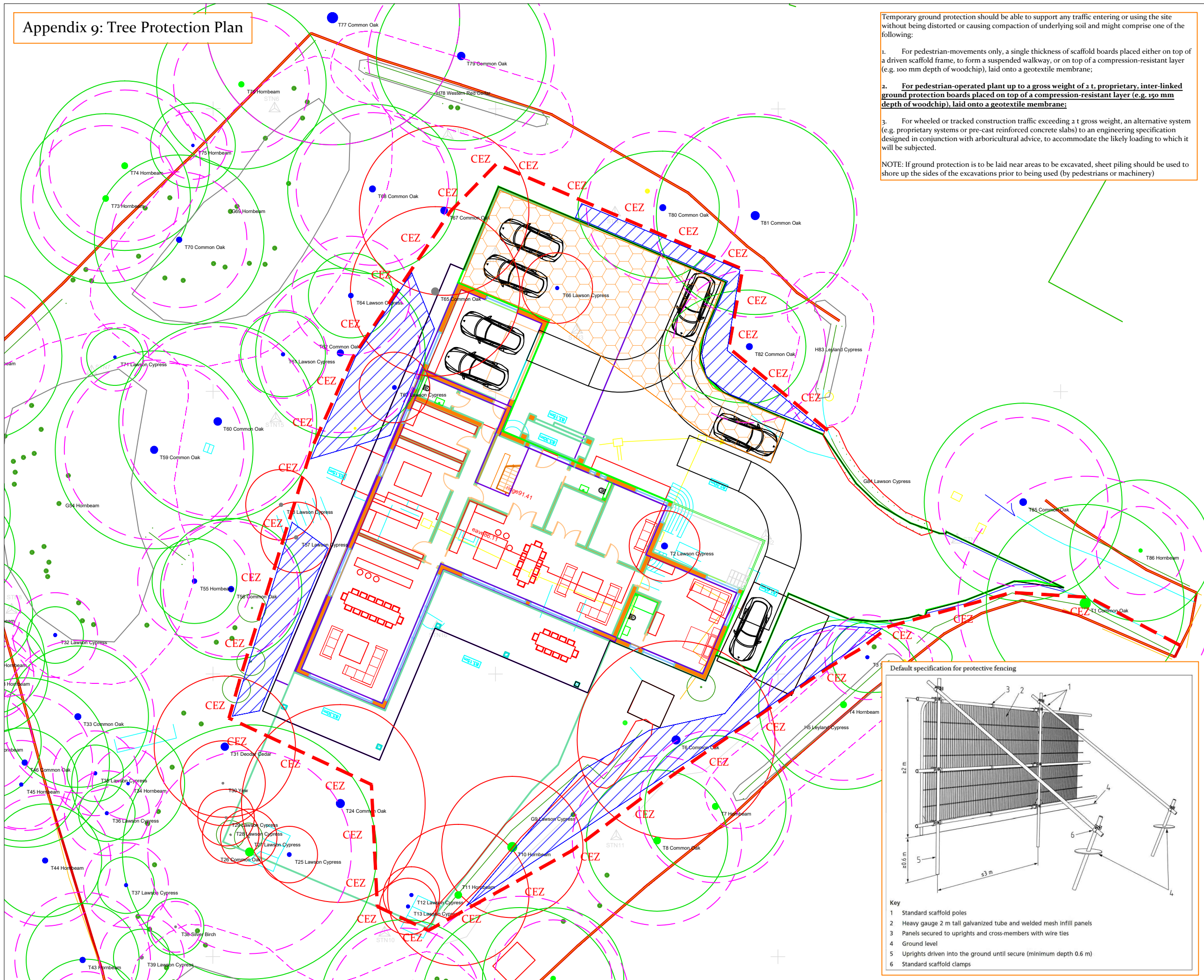
**Date:** .....

### Appendix 8 - Site inspection record

Date: .....		Time: .....		Planning reference: .....	
Site: .....					
Those present in addition to project arboriculturist:					
Client / Agent: .....					
Project / Site manager: .....					
LPA arboricultural officer: .....					
Other (specify): .....					
	Yes	No	Notes		
Tree protection measures located in accordance with TPP?					
Any disturbance within construction exclusion zone?					
Any materials stored within construction exclusion zone?					
Any evidence of damage to tree roots, stems or canopies?					
Any works programmed before next planned site visit that may affect retained trees? (if yes, provide details below)					
Additional site visit required to ensure compliance with required action? (Y / N)					
Proposed visit date:					
Signed:			Date:		



Appendix 9: Tree Protection Plan



Plan Legend

- Tree/s to be retained
- Tree/s to be removed
- Centre colours
  - Category A Tree
  - Category B Tree
  - Category C Tree
  - Category U Tree
- Root Protection Area (RPA)  
If amended, the original is a dotted blue circle
- Protective fencing
- CEZ  
Construction & storage exclusion zone
- HEAVY DUTY Ground protection or existing hard surface to remain
- HEAVY DUTY Ground protection during construction. 'No-dig', permeable, load-spreading surfaces afterwards

Scale: 1:250 @ A3  
0 5m 10m

Site Address: 28 Nicholas Way  
Northwood, HA6 2TT

Client: Neil Maroo  
Drawing No: TH/A3/3526/TPP

Job Ref: TH 3526 | Date: 04/12/2022

Trevor Heaps  
Arboricultural Consultancy Ltd



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