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BS5837:2012 TREE SURVEY AND ARBORICULTURAL IMPACT ASSESSMENT: 41 Copse Wood Way, Northwood, HA6 2TZ

Dated: 27th September 2022

Our reference: GHA/DS/162120:22

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Arboricultural Impact Assessment

Location: 41 Copse Wood Way, Northwood, HA6 2TZ

Our reference: GHA/DS/162120:22

Client: Jack Dusek and Co

Dated: 27th September 2022

Prepared by: Glen Harding MICFor, MSc (Forestry), MARborA

Date of Inspection: 22nd July 2022

Instructions

Issued by – Jack Dusek and Co

TERMS OF REFERENCE – GHA Trees were instructed to survey the subject trees within and adjacent to 41 Copse Wood Way, Northwood, in order to assess their general condition and to provide a planning integration statement for the indicative proposed development that safeguards the long term wellbeing of the retained trees in a sustainable manner.

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Executive Summary

The proposal for the site is to demolish the existing house and then construct a new detached dwelling. The new house will be accessed via a new in out driveway using the existing drive and a new access point. The proposed scheme requires the removal of one small and relatively insignificant (U category) tree. The retained trees require protection in accordance with industry best practice and BS 5837: 2012 – Trees in relation to design, demolition and construction – recommendations, in order to ensure their longevity.

Documents Supplied

The client supplied the following documents:

- Topographical survey
- Existing layout plans
- Proposed layout plans

Scope of Survey

- 1.1 The survey is concerned with the arboricultural aspects of the site only.
- 1.2 The planning status of the subject property was not investigated in detail.
- 1.3 A qualified Arboriculturist undertook the report and site visit and the contents of this report are based on this. Whilst reference may be made to built structure or soils, these are only opinions and confirmation should be obtained from a qualified expert as required.
- 1.4 Trees in third party ownership were surveyed from within the subject property, therefore a detailed assessment was not possible and some (if not all) measurements were estimated. Where the stem location of a third party tree has been estimated, this is noted on the plan.
- 1.5 Dense vegetation or climbers (such as ivy) also prohibited full inspections for some trees; this is noted where applicable.
- 1.6 No discussions took place between the surveyor and any other party.
- 1.7 The trees were inspected on the basis of the Visual Tree Assessment method expounded by Mattheck and Breleor (The body language of tree, DoE booklet Research for Amenity Trees No. 4, 1994)
- 1.8 The survey was undertaken in accord with British Standard 5837: 2012 – Trees in relation to design, demolition and construction – recommendations.
- 1.9 Tree works will be required to be in accord with British Standard 3998 – 2010 (Tree Work - Recommendations).
- 1.10 Underground services near to trees will need to be installed in accord with the guidance given in BS5837.
- 1.11 The client's attention is drawn to the responsibilities under the Wildlife and Countryside Act (1981).

Survey Method

- 2.1 The survey was conducted from ground level with the aid of binoculars if needed.
- 2.2 No tissue samples were taken nor was any internal investigation of the subject trees undertaken.
- 2.3 No soil samples were taken.
- 2.4 The height of each subject tree was estimated using a clinometer and recorded to the nearest half metre.
- 2.5 The stem diameter for each tree was measured in line with the requirements set out in BS 5837: 2012 – Trees in relation to design, demolition and construction – recommendations.
- 2.6 The crown spreads were measured with an electronic distometer and recorded to the nearest half metre. Where the crown radius was notably different in any direction this has been noted on the Plan (appendix A) and within the tree table (Appendix B). The crowns of those trees that are proposed for removal, or trees where the crown spread is deemed insignificant in relation to the proposed development are not always shown on the appended plan; however their stem locations are marked for reference.
- 2.7 The Root Protection Area (RPA) for each tree is included in the tree table, both as an area, and as the radius of a circle.
- 2.8 The crown clearance was measured using a clinometer and recorded to the nearest half metre. Where it is significantly lower in one direction, this is noted within the tree table at appendix B.
- 2.9 All of the trees that were inspected during the site visit are detailed on the plan at Appendix A; this plan was produced in colour and **MUST** only be scanned or reproduced in colour. The trees on this plan are categorised and shown in the following format:

COLOUR CODING AND RATING OF TREES:

Category A – Trees of high quality with an estimated remaining life expectancy of at least 40 years. Colour = light **green** crown outline on plan.

Category B – Trees of moderate quality with an estimated remaining life expectancy of at least 20 years. Colour = mid **blue** crown outline on plan.

Category C – Trees of low quality with an estimated remaining life expectancy of at least 10 to 20 years, or young trees with a stem diameter below 150mm. Colour = uncoloured crown outline on plan.

Category U – Those in such a condition that they cannot realistically be retained as living trees in the context of the current land use for longer than 10 years. Colour = **red** crown outline on plan.

All references to tree rating are made in accordance with BS 5837: 2012 – Trees in relation to design, demolition and construction – recommendations', Table 1.

The Site

- 3.1 The site is located on Copse Wood Way, a residential through road located on the Copse Wood Estate.
- 3.2 A good tree cover is present on the site itself as well as adjacent sites, with many semi-mature and mature trees of both native and exotic origin characterising the local area.
- 3.3 Access to the property is currently gained via a driveway to the front (north west) of the site.

The Subject Trees

- 4.1 The details of the subject trees are set out in the Schedule at Appendix B.
- 4.2 Of the eighteen individual trees, and groups of trees surveyed, six have been assessed as BS category B, nine have been assessed as BS category C with the remaining three trees being assessed as BS 5837 category U.

Category B	6 trees / groups
Category C	9 trees / groups
Category U	3 trees

The Proposal

- 5.1 The proposal for the site is to demolish the existing house and then construct a new detached dwelling.
- 5.2 The new house will be accessed via a new in out driveway using the existing drive and a new access point.
- 5.3 The proposed location of the above structures can be seen on the appended plan.

Arboricultural Impact Assessment

PROPOSED TREE REMOVAL / RETENTION:

6.1 T7 is proposed for removal as part of the new development, as this tree could not be effectively retained as it is located within the outline of the new drive. This tree has been given a U category grading in accordance with BS 5837 and therefore should not act as a limitation on the effective use of the site, or impose any significant constraints on the layout (see table 1 BS5837).

TREE PRUNING TO ACCOMODATE THE PROPOSAL OR ACCESS TO THE SITE

6.2 G1 will be pruned to improve access to the site or facilitate improved access for site works. A full specification for the proposed pruning can be seen in the tree table at appendix B.

6.3 The proposed tree work is assessed to be minor and to trees of limited value.

6.4 The implementation of the proposal does not lead to the requirement to prune any of the other retained trees, or shrubs.

ASSESSMENT OF RETAINED TREES ROOT PROTECTION AREAS

6.5 Section 4.6.3 of BS 5837: 2012 states that the Root Protection Area (RPA) of each tree should be assessed by an arboriculturalist considering the likely morphology and disposition of the roots, when known to be influenced by past or existing site conditions.

6.6 The RPAs of several trees have been amended to take account of the existing structures; these adjustments can be seen on the appended plan.

6.7 The other RPAs have been drawn as notional circles, as there are no structures within their RPAs that have been assessed to significantly impact the root layout.

ASSESSED IMPACT ON RPAS BY PROPOSED STRUCTURES

6.8 There is a small encroachment into the RPA of T6; this encroachment equates to ~2% and is therefore assessed to be within acceptable levels. This is a healthy tree which will tolerate this small amount of root loss and recover quickly. This tree has been graded as a C category tree in accordance with BS 5837: 2012 – Table 1, and should therefore not act as a limitation on the effective use of the site, or impose any constraints on the layout.

6.9 The proposed new house are situated outside of the assessed RPAs of all of the trees proposed for retention, therefore these trees pose no below ground constraints on the new structure or vice versa.

PROPOSED ACCESS TO THE NEW DEVELOPMENT

6.10 Where sections of the new driveway are within the RPAs of trees to be retained, an “up and over” style construction will be necessary, to ensure that all existing ground levels are retained in their current form, as well as ensuring that

satisfactory moisture and oxygen can be obtained from the underlying soil by any tree roots in this area. The trees affected are T1 (15% encroachment) and T4 (7% encroachment), both of which are less than 20% encroachment and therefore within acceptable levels. A design for this proposed access route must be drawn up by a structural engineer, in close co-ordination with the retained arboriculturalist. A preliminary method statement has been included at section 8 of this document.

INSTALLATION OF SERVICES

- 6.11 The installation of underground apparatus and drainage systems with the use of mechanical excavators will undoubtedly sever any roots that may be present and can change the hydrology and structure of the nearby soil in a way that will adversely affect the health of any nearby trees. Particular care should therefore be taken when assessing the layout of new services and consideration **MUST** be given to the methods of installation of **ALL** underground apparatus.
- 6.12 New services should be routed to avoid all RPAs of retained trees on site and within nearby sites. From an assessment of the subject site, undertaken in conjunction with the project architect, there is no reason to assume this isn't possible. Inspection chambers must also be sited outside the RPAs of any nearby trees.

Post Development Pressure

FUTURE TREE AND STRUCTURE RELATIONSHIPS

- 7.1 The retained trees are at a satisfactory distance from the proposed new building and highly unlikely to give rise to any inconvenience.
- 7.2 Regular inspections of the retained trees by a suitably qualified Arboriculturalist and subsequent remedial works will ensure that the trees are maintained in a suitable manner, to exist in harmony with the new structures and its occupants for many years to come.

Tree Protection Measures and Preliminary Method Statement for Development Works

8.1 TREE WORK

A list of all tree works that are required (including trees to be removed) is included in the tree table at Appendix B. Where any tree work is needed, this work **MUST** be in accordance with British Standard 3998 – 2010 (Tree Work - Recommendations).

8.2 TREE PROTECTION BARRIERS

It is essential for the future health of the trees to be retained on site, that all development activity is undertaken outside the root protection zone of these

trees. The position of the fence **MUST** be marked out with biodegradable marker paint on site and agreed with appropriate representatives from the LPA and contractor. The fencing **MUST** be erected **prior** to any works in the vicinity of the trees and removed only when all development activity is complete. The protective fencing **MUST** be as that shown in BS 5837 (see Appendix C). The herras panels **MUST** be joined together using a minimum of two anti-tamper couplers which **MUST** be installed so they can only be removed from the inside of the fence. The panels **MUST** be supported by stabilizer struts, which **MUST** be installed on the inside and secured to the ground using pins or appropriate weights.

The Fence must be marked with a clear sign reading:

"Construction Exclusion Zone – No Access"

8.3 GROUND PROTECTION – LIGHTWEIGHT ACCESS ONLY

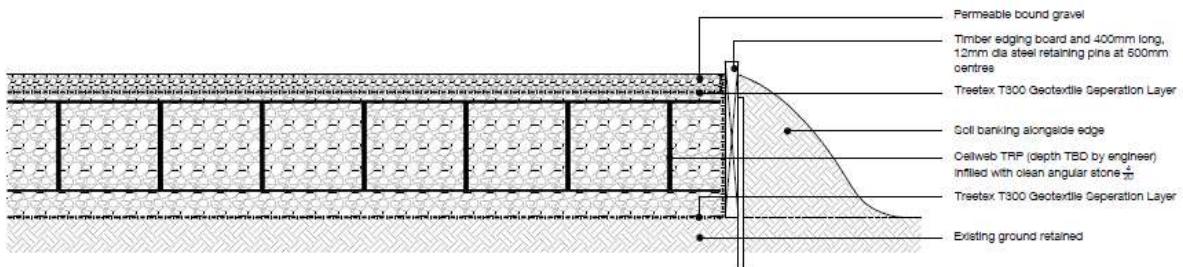
Where any additional ground protection is required, these areas **MUST** be covered with a permeable membrane, with 150mm layer of compressible woodchip overlaying it; an 18mm marine ply boards will then be secured on top of the woodchip to allow a 1.5tonne mini-digger to access the area without causing major compaction or soil erosion.

8.4 NO DIG SURFACING CONSTRUCTION METHOD IN ACCORDANCE ARBORICULTURAL PRACTICE NOTE 12 AND BS: 5837

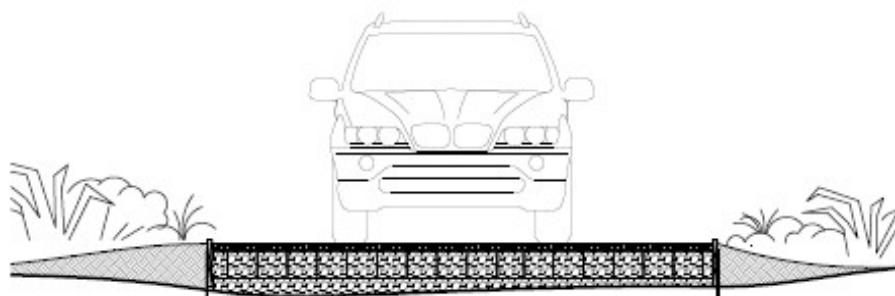
The sections of the new driveway that are within the RPA's of the retained trees **MUST** be constructed as follows.

Below is a diagram detailing the makeup of the new drive and also a typical cross the installation methodology is included below this diagram.

No dig drive makeup

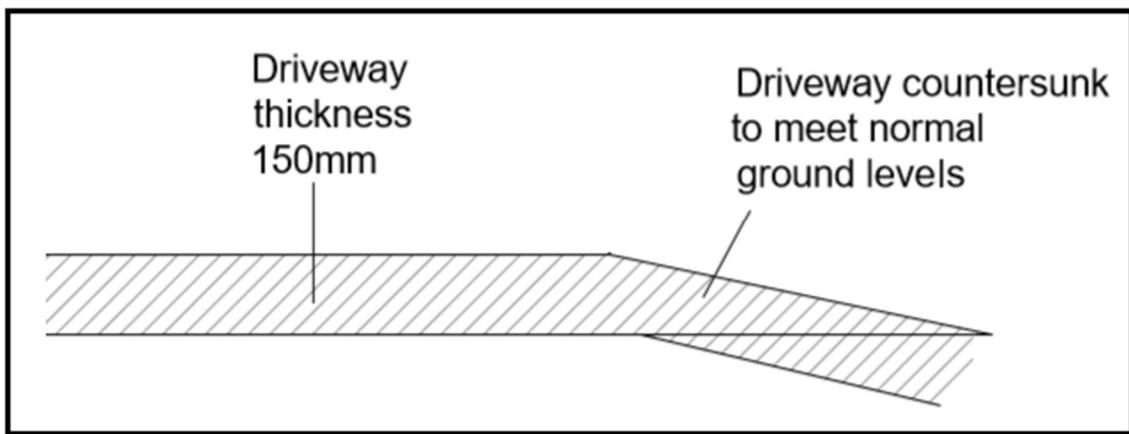


Typical section:



METHODOLOGY:

- Eradication of all existing ground vegetation **MUST** be undertaken using a translocated herbicide. Any product used for this purpose **MUST** be selected to ensure that it will not have an adverse affect on the health of the retained trees, and carried out by a suitably trained operative.
- Any major protrusions within the soil **MUST** be removed, such as large rocks or existing tree stumps. Any holes **MUST** be filled with sharp sand.
- Lay a geotextile membrane over the entire area(s) to be protected, ensuring a one 1m overlap where necessary. All new surfacing **MUST** be positioned at least 500mm from tree stems or buttress roots.
- Construction of the edging of the area is to be implemented with the use of vertical steel pegs driven into the ground at intervals of 500mm with side supports firmly attached. **CHECK FOR UNDERGROUND SERVICES PRIOR TO THE COMMENCEMENT OF SUCH WORK.**
- The three dimensional cellular confinement system (e.g cellweb or similar) must be cut to size and placed within the pre-prepared area. This area **MUST** now be filled with a no-fines aggregate infill. This **MUST** then be compacted to avoid the possibility of future "rutting".
- Where the new no dig driveway meets the public highway a small amount of level reduction will be needed to ensure the new drive meets the public highway as per the diagram below.



- Lay a final layer of the geotextile membrane on top of this surface.
- A porous material can now be placed on top to complete the construction.
- Graded top soil will be used to bring the adjacent grassed areas to the same level as the new driveway.

N.B. An engineer will prepare the exact specification in agreement with the retained Arboriculturalist.

8.5 BOUNDARY TREATMENTS

Boundary fencing installation / upgrades **MUST** be undertaken as part of the soft landscaping phase and **MUST** be installed ONLY when all machinery that is on site for the main build has permanently left the site (NB. If needed, boundary fencing can also be installed prior to the commencement of site works, i.e.. before any machinery has been bought onto the site). Where sections of new / upgraded fencing are located within the RPA of ANY tree that is to be retained, this work **MUST** be undertaken by hand using hand tools only. The locations of the new fence upright posts will be finalised following trial digs to confirm there are no major (over 25mm) roots present; if any such roots are found, the location must be altered. If any smaller roots are found, these can be cut using sharp hand sharp tools to leave a 'clean' cut, in order to minimise the risk of infection by decay pathogens. The post holes within the RPAs should then be lined with plastic sheeting before any concrete or cement is placed into the hole, in order that there is no risk of leaching into the nearby soil as the mixture dries.

8.6 SITE HUTS, WELFARE FACILITIES AND STORAGE OF EQUIPMENT, MATERIALS AND CHEMICALS

All site huts **MUST** be positioned outside of the retained trees RPA's.

8.7 MIXING OF CONCRETE

All mixing of cement / concrete **MUST** be undertaken outside of the RPA of all of the retained trees.

8.8 ON SITE SUPERVISION

Regular site supervision is essential to ensure all potentially damaging activities near to trees are correctly supervised. A pre start meeting will occur to ensure all parties are aware of their responsibilities relating to tree protection on site; this will include a site induction for key personnel.

The key personnel relating to this project are:

Name	Position	Contact number / email:
Glen Harding	Retained arboriculturalist	07884 056 025 Or info@ghatrees.co.uk
TBC	Local authority Arboricultural Officer	TBC
TBC	Site manager	TBC

8.9 OTHER TREE PROTECTION PRECAUTIONS

- **NO** fires lit on site within 20 metres of any tree to be retained.
- **NO** fuels, oils or substances with will be damaging to the tree shall be spilled or poured on site.
- **NO** storage of any materials within the root protection zone.

8.10 DISMANTLING PROTECTIVE BARRIERS

Protective barriers must only be completely removed when all machinery, and equipment has left site.

Conclusion

- 9.1 In conclusion, the principal arboricultural features within the site can be retained and adequately protected during development activities.
- 9.2 No significant or important trees will be lost to facilitate the proposed scheme.
- 9.3 Subject to precautionary measures as detailed above, the proposal will not be injurious to trees to be retained.

Recommendations

- 10.1 Site supervision – An individual e.g. the Site Agent, must be nominated to be responsible for all arboricultural matters on site. This person must:
 - a. Be present on the site the majority of the time.
 - b. Be aware of the arboricultural responsibilities.
 - c. Have the authority to stop any work that is, or has the potential to cause harm to any tree.
 - d. Be responsible for ensuring that all site personnel are aware of their responsibilities towards trees on site and the consequences of the failure to observe those responsibilities.
 - e. Make immediate contact with the local authority and / or retained arboriculturalist in the event of any related tree problems occurring whether actual or potential.
- 10.2 It is recommended, that to ensure a commitment from all parties to the healthy retention of the trees, that details are passed by the architect or agent to any contractors working on site, so that the practical aspects of the above precautions are included in their method statements, and financial provision made for these.

27th September 2022

Signed:



Glen Harding MICFor, MSc (Forestry), MArborA
For and on behalf of GHA Trees

Appendix A
TREE PLAN
(see separate PDF)

Appendix B

TREE TABLE

Tree Number	Tree Name (species)	Ht (m)	Calculated Stem Diameter (mm)	Number of Stems	Root Protection Area (Radius, m)	N (m)	E (m)	S (m)	W (m)	Age Class	Clearance (m)	Estimated life expectancy	BS Category	Comments / Recommendations
G1	Hornbeam and holly	7	320	1	3.84	6	6	2.5	4	M	3n	10-20	C2	Suppressed trees of poor form. Recommend: crown lift to 4m over access.
T2	Hazel	5	104	3	1.25	1	1	1	1	OM	2	Less than 10	U	Dead tree
T3	Scots pine	13	290	1	3.48	3	3	0	0	OM	7	Less than 10	U	Dead tree
T4	Willow	12	380	1	4.56	4	4	1	0.5	M	5 plus epicormic	10-20	C1	Suppressed tree of poor form.
T5	Hornbeam	7	210	1	2.52	3	3	1.3	1	M	2	10-20	C1	Suppressed tree of poor form.
T6	Lawson cypress	16	310	1	3.72	1.5	1.5	1.5	1.5	OM	6	10-20	C1	Sparse crown. Poor fork at 7m.
T7	Scots pine	17	540	1	6.48	2.5	4	2	3	OM	8	Less than 10	U	Dead tree. Recommend: to be removed.
T8	Birch	6	90	1	1.08	1.5	1.5	1.5	1.5	MA	3	20-40	B1	Street tree. Future potential.
T9	Lawson cypress	11	340	1	4.08	2.5	2	1.5	2	M	2	10-20	C1	No notable defects recorded during inspection.
T10	Scots pine	14	440	1	5.28	2	2	4	4	M	6	20-40	B1	No notable defects recorded during inspection.
T11	Birch	8	90	1	1.08	2.5	2.5	2.5	2.5	MA	2	20-40	B1	Off site - full inspection not possible. Some measurements estimated.
T12	Hornbeam	16	385	3	4.62	4	1	1	4	M	4 north	20-40	B2	Off site - full inspection not possible. Some measurements estimated.

Tree Number	Tree Name (species)	Ht (m)	Calculated Stem Diameter (mm)	Number of Stems	Root Protection Area (Radius, m)	N (m)	E (m)	S (m)	W (m)	Age Class	Clearance (m)	Estimated life expectancy	BS Category	Comments / Recommendations
T13	Oak	17	800	1	9.60	6	6	5	6	M	9 over site	20-40	B2	Off site - full inspection not possible. Some measurements estimated.
T14	Hornbeam	19	398	3	4.78	3.5	3.5	3.5	3.5	M	9 over site	20-40	B2	Off site - full inspection not possible. Some measurements estimated.
T15	Lawson cypress	5	210	1	2.52	1.5	1.5	1.5	1.5	M	2	10-20	C1	Recently topped. Small tree of limited value.
T16	Leyland cypress	7	280	1	3.36	1.5	1.5	1.5	1.5	M	2	10-20	C1	Recently topped. Small tree of limited value.
G17	Cypress	7	220	1	2.64	2	2	2	2	M	2	10-20	C2	Recently topped. Small tree of limited value.
G18	Hornbeam and oak	17	400	1	4.80	4	4	4	4	M	8	20-40	B2	No notable defects recorded during inspection.

KEY :

Tree No: (T= individual tree, G= group of trees, W= woodland)
 Age class: Young (Y), Middle aged (MA), Mature (M), Over mature (OM),
 Veteran (V)

Height (Ht): Measured in metres +/- 1m

Appendix C
TREE FENCING DETAIL

Figure 3 Examples of above-ground stabilizing systems

